

23 December 2014

Rights Issue Not Underwritten

The Company confirms that, as announced on 10 December 2014, its Right Issue of one (1) new Share for each Share held on the Record Date, at an issue price of \$0.004 per new Share, to raise approximately \$480,000 is not underwritten.

The closing date and time for acceptances and payment is scheduled to be 5.00pm on 6 January 2015, subject to the Company varying the Closing Date in accordance with the Corporations Act and ASX Listing Rules.

For further information contact:

Mr Tom Henderson
Chairman
+61 8 9481 7111

Mr Simon Robertson
Company Secretary
+61 8 9481 7111

About Fitzroy Resources

Capital Structure

Share Code	ASX: FRY
Shares on Issue	120 Million
Options	6 Million
Performance Shares on issue	20 Million

Directors and Management

Tom Henderson, **Chairman**
Will Dix, **Director**
Ric Vittino, **Director**
Russell Lynton-Brown, **Director**

Benjamin Lane, **Consultant**
Simon Robertson, **Company Secretary**

Projects

Emmaus (100%):
Hard Coking Coal Property
West Virginia, USA
100km S of Charleston, WV
Blackstone (100%):
Hard Coking Coal Property
West Virginia, USA
100km S of Charleston, WV

Rookwood (49%):
VHMS copper/gold prospect
70km NW of Rockhampton, Qld
Glentanna(100%):
VHMS copper/gold prospect
140km SW of Brisbane, Qld