



NORGES BANK
INVESTMENT MANAGEMENT

To ASX Company Announcement Office

Firm ASX

Fax no. +612 9778 0999 or +612 9347 0005

From Norges Bank (The Central Bank of Norway)

Telephone +47 2407 3134

Department Compliance

Fax no. +47 2407 3004

Date 23 December 2014

Fax id:

Pages
(incl. This)

Dear Sir/Madam,

MMA Offshore Ltd - notice of initial substantial holder

Please find attached notice of initial substantial holder (ASIC Form 603) in relation to MMA Offshore Ltd

Please confirm receipt of this notification to rsi1@nbim.no.

Yours sincerely,

Sai Aanandha Shankhar
Analyst - Compliance
Norges Bank Investment Management

PRIVACY AND CONFIDENTIALITY NOTICE

The information contained in this facsimile is intended for the named recipients only. It may contain privileged and confidential information and if you are not an intended recipient, you must not copy, distribute or take any action on reliance on it. If you have received this facsimile in error, please notify us immediately by reversed charge telephone call to +47 22 31 62 71 and return the original to the sender by mail. We will reimburse you for the postage

www.nbim.no

Bankplassen 2
P.O. Box 1179 Sentrum
NO-0107 Oslo
Tel.: +47 24 07 30 00

Queensberry House
3 Old Burlington Street
London W1S 3AE
Tel.: +44 20 7534 9000

17 State Street, 11th Floor
New York NY 10004
Tel.: +1 212 607 4005

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme	MMA Offshore Ltd
ACN/ARSN	ACN 083 185 693
1. Details of substantial holder (1)	
Name	Norges Bank
ACN/ARSN (if applicable)	N/A

The holder became a substantial holder on22 December 2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	18,824,876	18,824,876	5.11%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Norges Bank	Central Bank managing monies on behalf of Government of Norway with discretionary powers	Ordinary 18,824,876

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Norges Bank	Citigroup Pty. Limited	Norges Bank	18,824,876

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9) Cash/ Non Cash		Class and number of securities
Norges Bank	01/09/2014	Please see appendix A	Please see appendix A	-819,235 Ordinary

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Norges Bank	Central Bank

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Norges Bank	Bankplassen 2, PO Box 1179 Sentrum, 0107 Oslo, Norway

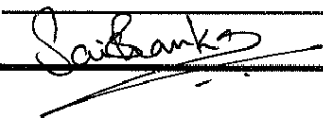
Signature

print name

Sai Aanandha Shankhar

Capacity : Analyst – Compliance

sign here



date 23/12/2014

Form 603 – Appendix A

Corporations Act 2001
Section 671B

Notice of initial substantial holder

of Pages: 1

DATE OF CHANGE	HOLDER OF RELEVANT INTEREST	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE	CURRENCY	NUMBER OF SECURITIES	CLASS
01/09/2014	Norges Bank	COLLATERAL RETURNED	N/A	AUD	Ordinary	- 1
23/09/2014	Norges Bank	COLLATERAL RETURNED	N/A	AUD	Ordinary	- 528,651
24/11/2014	Norges Bank	COLLATERAL RETURNED	N/A	AUD	Ordinary	- 573,464
25/11/2014	Norges Bank	COLLATERAL RETURNED	N/A	AUD	Ordinary	- 74,430
26/11/2014	Norges Bank	COLLATERAL RETURNED	N/A	AUD	Ordinary	- 88,837
15/12/2014	Norges Bank	COLLATERAL RECEIVED	N/A	AUD	Ordinary	114,572
16/12/2014	Norges Bank	COLLATERAL RETURNED	N/A	AUD	Ordinary	- 23,303
17/12/2014	Norges Bank	COLLATERAL RETURNED	N/A	AUD	Ordinary	- 161,102
18/12/2014	Norges Bank	COLLATERAL RETURNED	N/A	AUD	Ordinary	- 12,562
22/12/2014	Norges Bank	COLLATERAL RECEIVED	N/A	AUD	Ordinary	528,543
		TOTAL				- 819,235