

**MEDUSA MINING LIMITED**

ABN: 60 099 377 849

Unit 7, 11 Preston Street
Como WA 6152PO Box 860
Canning Bridge WA 6153

Telephone: +618-9367 0601

Facsimile: +618-9367 0602

Email: admin@medusamining.com.auInternet: www.medusamining.com.au**ANNOUNCEMENT**

24 December 2014

NOTICE OF GENERAL MEETING

(ASX: MML)

Medusa Mining Limited advises that a General Meeting will be held on Wednesday 28 January 2015, commencing at 10.00 am (Perth time) at the Pagoda Room A, Esplanade River Suites, 112 Melville Parade, Como, Western Australia.

The Notice of General Meeting and Explanatory Memorandum together with Proxy Form will be dispatched to shareholders of the Company today.

For further information please contact:

Peter Alphonso, Company Secretary

+61 8 9367 0601