

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE: 24 December 2014

Reimbursement Fee Paid to MEO

Further to the Company's announcement of 19 December 2014, Neon Energy Limited (ASX: NEN) confirms that the reimbursement fee of \$400,000 has been paid to MEO Australia Limited (MEO) in relation to the termination of the Merger Implementation Agreement between Neon Energy and MEO. Neon confirms that there are no further obligations in relation to the MEO Merger Implementation Agreement.

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