

ASX ANNOUNCEMENT

24 December 2014

DISPATCH OF DOCUMENTS FOR ENTITLEMENT ISSUE

Wildhorse Energy Limited ('**Wildhorse**' or '**Company**') is pleased to advise that the Entitlement Issue Prospectus and Entitlement and Acceptance Form in respect to the Company's five for one renounceable entitlements issue have been dispatched to eligible shareholders.

For enquiries, please contact:

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