



MARKET RELEASE

24 December 2014

Boulder Steel Limited

PRE-REINSTATEMENT DISCLOSURE

The securities of Boulder Steel Limited (the Company”) will be reinstated to official quotation as from the commencement of trading on Friday 2 January 2015.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule – fully paid ordinary shares.
2. Top 20 holders – fully paid ordinary shares.
3. Distribution schedule – options.
4. Top 20 holders – options.
5. Capital structure.
6. Pro-forma balance sheet.
7. Updated statement of commitments.
8. Consolidated activities report.
9. Terms and conditions of listed options.
10. Terms and conditions of lead manager options.
11. Terms and conditions of promoter options.
12. Statement regarding Employee Incentive Schemes.
13. Joint Venture Update.
14. Statement disclosing extent to which the Company has followed the recommendations set by the ASX Corporate Governance Council.
15. The Company's securities trading policy.
16. Statement that the Company is in compliance with the ASX Listing Rules and in particular listing rule 3.1.

Security Code: BGD

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