

24th December 2014

Company Announcements Office ASX Limited Level 40 152-158 St George's Terrace PERTH WA 6000

Capital Consolidation

As approved by Shareholders of Safety Medical Products Limited at the General Meeting held on 17th December 2014, the Capital Consolidation on a 1:10 basis has been completed, with the resulting capital structure as follows:

Shares

Pre-Consolidation Shares	1,075,868,074
Post-Consolidation Shares	107,586,601

Yours sincerely

Safety Medical Products Limited

Deborah Ho

Company Secretary



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