

## **MARKET RELEASE**

29 December 2014

## CLEANSING NOTICE - SHARE PLACEMENTS

Placement cleansing notice under section 708A(5)(e) of the Corporations Act

Issuer: CuDeco Limited (ASX Code: CDU)

Release Date: 29 December 2014

CuDeco Limited (**CuDeco**) has issued 4,902,410 fully paid ordinary shares in the company at an issue price of \$1.255 per share under a placement made to an investor which was exempt from receiving a disclosure statement (**Placement 1**).

Details of Placement 1

Class of Securities: Ordinary shares

ASX Code of the Securities CDU

Date of the issue: 22 December 2014

Total number of shares issued: 4,902,410

CuDeco has also issued 2,433,830 fully paid ordinary shares in the company at an issue price of \$1.30 per share under a placement made to an investor which was exempt from receiving a disclosure statement (**Placement 2**).

Details of Placement 2

Class of Securities: Ordinary shares

ASX Code of the Securities CDU

Date of the issue: 19 December 2014

Total number of shares issued: 2,433,830

Email: admin@cudeco.com.au



## CuDeco advises that:

- 1. The shares offered under Placement 1 and Placement 2 were issued without disclosure to those investors under Part 6D.2 Corporations Act 2001 (Cth) (**Corporations Act**).
- 2. This notice is given under section 708A(5)(e) Corporations Act.
- 3. As at the date of this notice, CuDeco has complied with the provision of Chapter 2M Corporations Act as they apply to CuDeco and has complied with section 674 Corporations Act.
- 4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

Yours faithfully

Bruno Bamonte

Company Secretary