

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme 8I Holdings Limited

ACN/ARSN 601 582 129

1. Details of substantial holder (1)

Name Mr Clive Tan

ACN/ARSN (if applicable)

The holder became a substantial holder on 17 / 12 / 2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	139,160,000	139,160,000	38.965%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mr Clive Tan	Ordinary shares acquired as consideration for group companies acquired by 8I Holdings Limited	Ordinary Shares 65,360,000
8 Capital Equities Group Ltd	Ordinary shares acquired as consideration for equity portfolio controlled by 8 Capital Equities Group Ltd	Ordinary Shares 73,800,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mr Clive Tan	Mr Clive Tan	Mr Clive Tan	65,360,000

8 Capital Equities Group Ltd	8 Capital Equities Group Ltd	8 Capital Equities Group Ltd	Ordinary Shares 73,800,000
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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Mr Clive Tan	17/5/2014	\$43		43,000,000
Mr Clive Tan	30/5/2014	\$23		20,199,765
Mr Clive Tan	5/6/2014		432,047	2,160,235
8 Capital Equities Group Ltd	5/6/2014		\$7,543,051	43,800,000 ordinary shares
8 Capital Equities Group Ltd	15/7/2014		\$40,000	30,000,000 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mr Clive Tan	Self
8 Capital Equities Group Ltd	Mr Tan is a Director of 8 Capital Equities Group Ltd

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Clive Tan	51 HINDHEDE WALK, #08-03, SPRINGDALE CONDOMINIUM, SINGAPORE 587975
8 Capital Equities Group Ltd	Vanterpool Plaza, 2nd Floor, Wickhams Cay I, Road Town, Tortola, British Virgin Islands.

Signature

print name Mr Clive Tan

capacity - Self / Director

sign here



date

24/12/2014