

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme 8I Holdings Limited

ACN/ARSN 601 582 129

1. Details of substantial holder (1)

Name 8 Capital Equities Group Ltd

ACN/ARSN (if applicable)

The holder became a substantial holder on 17 / 12 / 2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	73,800,000	73,800,000	20.664%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
8 Capital Equities Group Ltd	Ordinary shares acquired as consideration for equity portfolio controlled by 8 Capital Equities Group Ltd	Ordinary Shares 73,800,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
8 Capital Equities Group Ltd	8 Capital Equities Group Ltd	8 Capital Equities Group Ltd	Ordinary Shares 73,800,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
8 Capital Equities Group Ltd	5/6/2014		\$7,543,051	43,800,000 ordinary shares
8 Capital Equities Group Ltd	15/7/2014		\$40,000	30,000,000 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
8 Capital Equities Group Ltd	Self

7. Addresses

The addresses of persons named in this form are as follows:


Name	Address
8 Capital Equities Group Ltd	Vanterpool Plaza, 2nd Floor, Wickhams Cay I, Road Town, Tortola, British Virgin Islands.

Signature

print name Mr Ken Chee

capacity - Director

sign here



date 24/12/2014