



30 December 2014

## Option Expiry

Dear Option Holder,

Notice is hereby given that the final date for exercising the Company's \$0.35, 1 February 2015 listed Options is before 5:00pm WST on 1 February 2015. The exercise price is \$0.35 (thirty five cents) per Option. Option holders will be issued with one new fully paid Ordinary Share in Jacka Resources Limited for each Option exercised.

Options not exercised by 5:00pm WST 1 February 2015 will expire. Quotation of the Options will cease at the close of trading on Thursday, 22 January 2015. Failure to exercise the Option will result in the forfeiture of any rights that the Option holder may have in relation to the Ordinary Shares.

To convert your Options to Ordinary Shares (exercise of Options) please complete the option exercise form attached and forward with your payment to:

Advanced Share Registry Services Limited  
PO Box 1156  
NEDLANDS WA 6909

Or deliver to:

Advanced Share Registry Services Limited  
110 Stirling Highway  
NEDLANDS WA 6009

Cheques should be made payable to Jacka Resources Limited. Receipt for payment will not be forwarded.

During the three month preceding the date of this notice the highest sale price and the lowest sale price of Ordinary Shares in Jacka Resources Limited was \$0.05 on 27 October 2014 and \$0.025 on 2 December 2014 respectively. The latest available market sale price on the ASX before the date of this notice was \$0.035 on 24 December 2014.

If you wish to clarify any taxation consequences relating to the exercise of Options, please consult your solicitor, accountant or professional advisor.

For and on behalf of the Board of Directors.

A handwritten signature in black ink, appearing to read "S Brockhurst", with a horizontal line underneath.

Stephen Brockhurst

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