

30 December 2014

Australian Securities Exchange Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Attention: Mr. Ben Tippett

Dear Ben,

REQUEST FOR TRADING HALT

Forte Energy NL ("**Forte**" or the "**Company**") requests that a voluntary trading halt be granted by ASX with respect to the Company's securities with immediate effect.

In accordance with Listing Rule 17.1, the Company:

- a) advises that it is seeking a trading halt pending an announcement by the Company in response to the price query issued by the ASX today;
- b) requests that the trading halt remain until the response is received by the ASX, which will be no later than 9.30AM AEDST on 31 December 2015; and
- c) is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Murray Wylie Company Secretary