

On-Market Buyback – Appendix 3C

Katana Capital Limited (ASX: KAT) (“Katana”) Please find attached Appendix 3C confirming Katana Capital's continuation of its on-market share buy-back for 2015.

The buy-back will be open for a 12 month period and in accordance with Section 257B of the Corporations Act, Katana Capital will be able to acquire up to 4,568,283 shares.

Paterson Securities Limited will act as broker on Katana Capital's behalf in relation to the buy-back.

- ENDS -

For more information about Katana Capital Limited, please contact:

Dalton Gooding
Chairman - Katana Capital Ltd
+61 8 9327 1777

Romano Sala Tenna
Investment Manager – Katana Asset Management
+61 8 9220 9888

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
Katana Capital Limited	56 116 054 301

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market share buy back within "10%/12 month limit" pursuant to section 257B(4) of the <i>Corporations Act 2001 (Cth)</i>
2	⁺ Class of shares which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	Fully paid ordinary shares
3	Voting rights (<i>eg, one for one</i>)	Same rights as other fully-paid ordinary shares on issue one vote for each fully-paid ordinary share
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	fully-paid
5	Number of shares in the +class on issue	45,682,827 Representing shares on issue as at date of this notice
6	Whether shareholder approval is required for buy-back	No
7	Reason for buy-back	For capital management purposes

⁺ See chapter 19 for defined terms.
30/9/2001

Appendix 3C

Announcement of buy-back

8	Any other information material to a shareholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	Not applicable
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On-market buy-back

9	Name of broker who will act on the company's behalf	Paterson Securities Limited
10	Deleted 30/9/2001.	
11	If the company intends to buy back a maximum number of shares - that number <small>Note: This requires a figure to be included, not a percentage.</small>	4,568,283 representing up to 10% of the current issued capital
12	If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention	Within the next 12 months
13	If the company intends to buy back shares if conditions are met - those conditions	Within 12 months

Employee share scheme buy-back

14	Number of shares proposed to be bought back	Not applicable
15	Price to be offered for shares	Not applicable

⁺ See chapter 19 for defined terms.

Selective buy-back

- | | | |
|----|--|----------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | Not applicable |
| 17 | Number of shares proposed to be bought back | Not applicable |
| 18 | Price to be offered for shares | Not applicable |

Equal access scheme

- | | | |
|----|---|----------------|
| 19 | Percentage of shares proposed to be bought back | Not applicable |
| 20 | Total number of shares proposed to be bought back if all offers are accepted | Not applicable |
| 21 | Price to be offered for shares | Not applicable |
| 22 | +Record date for participation in offer

<small>Cross reference: Appendix 7A, clause 9.</small> | Not applicable |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 

Print name: **Gabriel Chiappini**

Date: 30 December 2014

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⁺ See chapter 19 for defined terms.