

## Appendix 3E

### Daily convertible note buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
ANTARES ENERGY LIMITED	75 009 230 835

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On market buy back of convertible notes (AZZG)
2	Date Appendix 3C was given to ASX	18 November 2014

#### Total of all convertible notes bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of convertible notes bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,750,000 1,000,000
4	Total consideration paid or payable for the convertible notes	\$5,466,836.9 \$2,000,000

+ See chapter 19 for defined terms.

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	<p>highest price paid: - \$2.00</p> <p>date: 18,19,21,24,25 Nov 1,29 Dec 2014</p> <p>lowest price paid: - \$1.90</p> <p>date: 16,18 Dec 2014</p>	<p>highest price paid: \$2.00</p> <p>lowest price paid: \$2.00</p> <p>highest price allowed under rule 7.33: \$2.098</p>

### Participation by directors

6 Deleted 30/9/2001.

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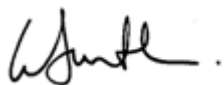
### How many convertible notes may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of convertible notes – the remaining number of convertible notes to be bought back

26,000,000

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: ..... Date: 31 Dec 2014.....  
(Secretary)

Print name: Graeme Smith  
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+ See chapter 19 for defined terms.