

2 January 2015

RIGHTS ISSUE CLOSING DATE EXTENDED

Fitzroy Resources Limited (**Fitzroy or Company**) advises that that the Closing Date for its non-renounceable, pro-rata rights issue of 120,042,858 fully paid ordinary shares (**Shares**) at an issue price of \$0.004 each, on the basis of one (1) Share for each Share held on the Record Date, to raise approximately \$480,000 before costs (**Rights Issue**) has been extended to Tuesday 13 January 2015.

The revised timetable for the Rights Issue is:

Lodgement of Appendix 3B and s708AA notice	10 December 2014
Notice to Shareholders confirming information required by Appendix 3B	12 December 2014
Existing Shares quoted on an "ex" basis	15 December 2014
Record Date	17 December 2014
Rights Issue Offer Document and Entitlement and Acceptance Form sent to Eligible Shareholders	19 December 2014
Closing Date	13 January 2015
Shares quoted on a deferred settlement basis	14 January 2015
Company to notify ASX of under subscriptions (if any)	16 January 2015
Anticipated date for the issue of the Shares and sending of security holder statements	20 January 2015
Deferred settlement trading ends	20 January 2015

For further information contact:

Mr Tom Henderson
Chairman
+61 8 9481 7111

Mr Simon Robertson
Company Secretary
+61 8 9481 7111

About Fitzroy Resources

Capital Structure

Share Code	ASX: FRY
Shares on Issue	120 Million
Options	6 Million
Performance Shares on issue	20 Million

Directors and Management

Tom Henderson, **Chairman**
Will Dix, **Director**
Ric Vittino, **Director**
Russell Lynton-Brown, **Director**

Benjamin Lane, **Consultant**
Simon Robertson, **Company Secretary**

Projects

Emmaus (100%):
Hard Coking Coal Property
West Virginia, USA
100km S of Charleston, WV
Blackstone (100%):
Hard Coking Coal Property
West Virginia, USA
100km S of Charleston, WV
Rookwood (49%):
VHMS copper/gold prospect
70km NW of Rockhampton, Qld
Glentanna(100%):
VHMS copper/gold prospect
140km SW of Brisbane, Qld