



ASX ANNOUNCEMENT

2 January 2015

## SECONDARY TRADING NOTICE

Further to the Appendix 3B released today, a total of 61,325,000 Shares were issued to sophisticated investors today at an issue price of \$0.004 per share with one free attaching listed option exercisable at \$0.012 each on or before 31 March 2016 and one free attaching listed option exercisable at \$0.03 each on or before 30 June 2016 for every two shares subscribed for under the Placement as announced 23 December 2014. In addition, the Company issued 12,009,952 Shares at a deemed issue price of \$0.01 per Share and a further 2,992,170 Shares at a deemed issue price of \$0.006 per Share to contractors of the Company in lieu of services provided (together "**Securities**").

### **Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 2 January 2015, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 2 January 2015 there is no information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the relevant Securities.

AUTHORISED BY:

A handwritten signature in black ink, appearing to read "Shannon Coates".

Shannon Coates  
Company Secretary

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ASX code: RMX  
ABN 40 119568106

COMPANY DIRECTORS  
**Neil Warburton**  
Non-Executive Chairman  
**Jon Dugdale**  
Managing Director

**Michael Wolley**  
Non-Executive Director  
**Shannon Coates**  
Company Secretary

CONTACT DETAILS  
**RED MOUNTAIN MINING LTD**  
Head Office  
Unit 1, 2 Richardson Street  
West Perth Western Australia 6005  
[www.redmm.com.au](http://www.redmm.com.au)  
[info@redmm.com.au](mailto:info@redmm.com.au)

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For further information about Red Mountain please visit [www.redmm.com.au](http://www.redmm.com.au) or contact:

**Company Investors**

Jon Dugdale  
Managing Director  
(+61) 402 298 026  
(+61) 8 9226 5668  
[jon.dugdale@redmm.com.au](mailto:jon.dugdale@redmm.com.au)

**Media**

Matt Birney  
Birney Corporate  
(+61) 419 217 090  
(+61)8 9226 5668  
[matt@birneycorporate.com.au](mailto:matt@birneycorporate.com.au)

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