



*Developing Low Cost iron ore &
coal opportunities in Indonesia*

Investor Presentation – January 2015

ASX:AQJ

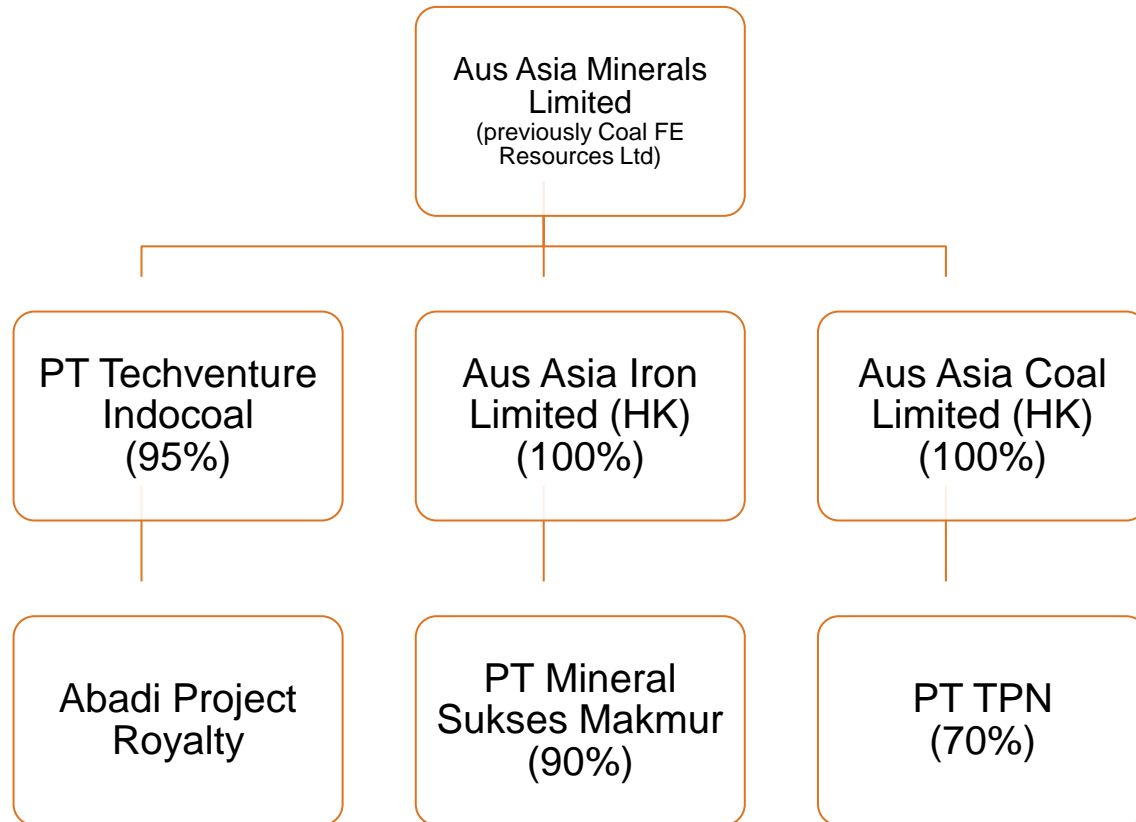
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CORPORATE CHANGES & STRATEGY

- ◉ On December 17th the company's name officially changed from Coal Fe Resources Limited to Aus Asia Minerals Limited and now trades under the ASX Code AQJ
- ◉ Coal Fe Resources listed on the Australian Stock Exchange in 2007
- ◉ Company is in the process of restructuring the management and board
 - Robert Swarbrick was brought on as Executive Chairman and CEO to head the initiative of replacing the previous board with experienced Indonesian representatives
 - Evan Ball (Non-Executive Director)
 - Operations Manager to be announced in January 2015. He will report directly to the board.
- ◉ Strategy: To acquire majority stake in Indonesian projects that have high margins and low Capital Expenditure that are cash flow positive within 6 months
- ◉ Current Iron Ore Project:
 - 90% interest in an Iron Ore project in Solok, West Sumatra, Indonesia (subject to \$2.5M acquisition cost)
 - Current iron ore stock pile is 40,000 MT
- ◉ Current Coal Projects:
 - 70% interest in a High Grade Coal concession in West Sumatra, Indonesia that is expected to be in production by March 2015
 - In the process of completing due diligence for the acquisition of a 100% interest in CV CKMM.

NEW CORPORATE STRUCTURE



MANAGEMENT & BOARD

Robert Swarbrick, Executive Chairman & CEO

Mr. Swarbrick was appointed to the Board as Managing Director on 7 April 2014. He graduated from Griffith University, Australia with a Bachelor of Law and Bachelor of Commerce - Accounting. Mr. Swarbrick is an experienced businessman with over 15 years experience in capital markets with position at Hartleys, Citigroup and Ord Minnett Limited and has held a senior position at Novus Capital Limited. He has conducted extensive business dealings throughout Indonesia and Singapore, including several years dealing with vendors of coal projects throughout Indonesia.

Evan Ball, Non - Executive Director (*Executive director as of January 2015*)

Thirty five years in the mining industry in Australia and Asia. Starting from a technical background with Western Mining Corporation to managing the world's largest open-cut export thermal coal mine, located in Kalimantan, producing over 40 million tonnes per annum, with an annual operating budget of US\$1 billion for Rio Tinto to becoming a Director of PT Kaltim Prima Coal, PT Arutmin Indonesia, Managing Director of Herald Resources, an ASX listed company and the President Director of PT Dairi Prima Mineral

Ben Donovan, Non- Executive Director & Company Secretary

Mr Donovan is a member of Chartered Secretaries Australia and provides corporate advisory services to a number of services. Mr Donovan is currently a director and company secretary of several ASX listed and public unlisted companies, and has extensive experience in listing rules compliance and corporate governance, having served as a senior adviser at the Australian Stock Exchange (ASX) in Perth, including as a member of the ASX JORC Committee.

Robert Perry, Operations Manager (*to be appointed - Effective as of January 2015*)

Mining operations professional with 35 Years Hands on Experience In Numerous jurisdictions including Australia, China, Indonesia, Papua New Guinea, Hong Kong And South Africa. Strengths Include Excellent Communication skills, Cultural awareness, A Commitment To the Environment. Has Excellent Knowledge Of Mining Operations And Equipment Performance. Experience Includes Operations In Gold and Coal Open Pit Mining.

CAPITAL STRUCTURE

CAPITAL STRUCTURE (as of January 2, 2015)

Australian Listed Company	ASX:AQJ
Shares on Issue**	701,718,100
Options	4,000,000
Share Price	A\$0.009
Market Capitalization	A\$6.3M
Management and adviser Ownership	55~%

**Post 2014 acquisition (All shares from acquisition will be subject to 12-month escrow)

INDONESIAN FOCUS

- ◉ Indonesia is a leading exporter of commodities:
 - ◉ Exports 450M+ MT of thermal coal
 - ◉ Exporter of iron ore, gold, lead, copper & tin
- ◉ Indonesia provides low cost environment with low labour costs and competitive tax rates
- ◉ Although world commodity prices have fallen, Indonesia still has a number of projects that still have respectable margins
- ◉ Some minerals have been subject to export ban, but iron ore 62%+ and thermal coal are able to be exported
- ◉ Many small discovered deposits where locals are unable to access export licenses thus an opportunity for Aus Asia Minerals



INDONESIAN FOCUS

- ◉ Stable and growing economy
 - 6%+ growth expected to 2020
- ◉ Top 10 global economy by 2022
- ◉ Goal to increase GDP by 3.6x in 10 years
- ◉ Large, young population, with rapidly growing middle class:
Middle class to double to 140m by 2020
- ◉ Rich in resources with track record of development
- ◉ Well located - close to other growth centres
- ◉ Skilled mining workforce and many domestic and international mining contractors available
- ◉ Internationally well connected

LOCATION OF PROJECTS

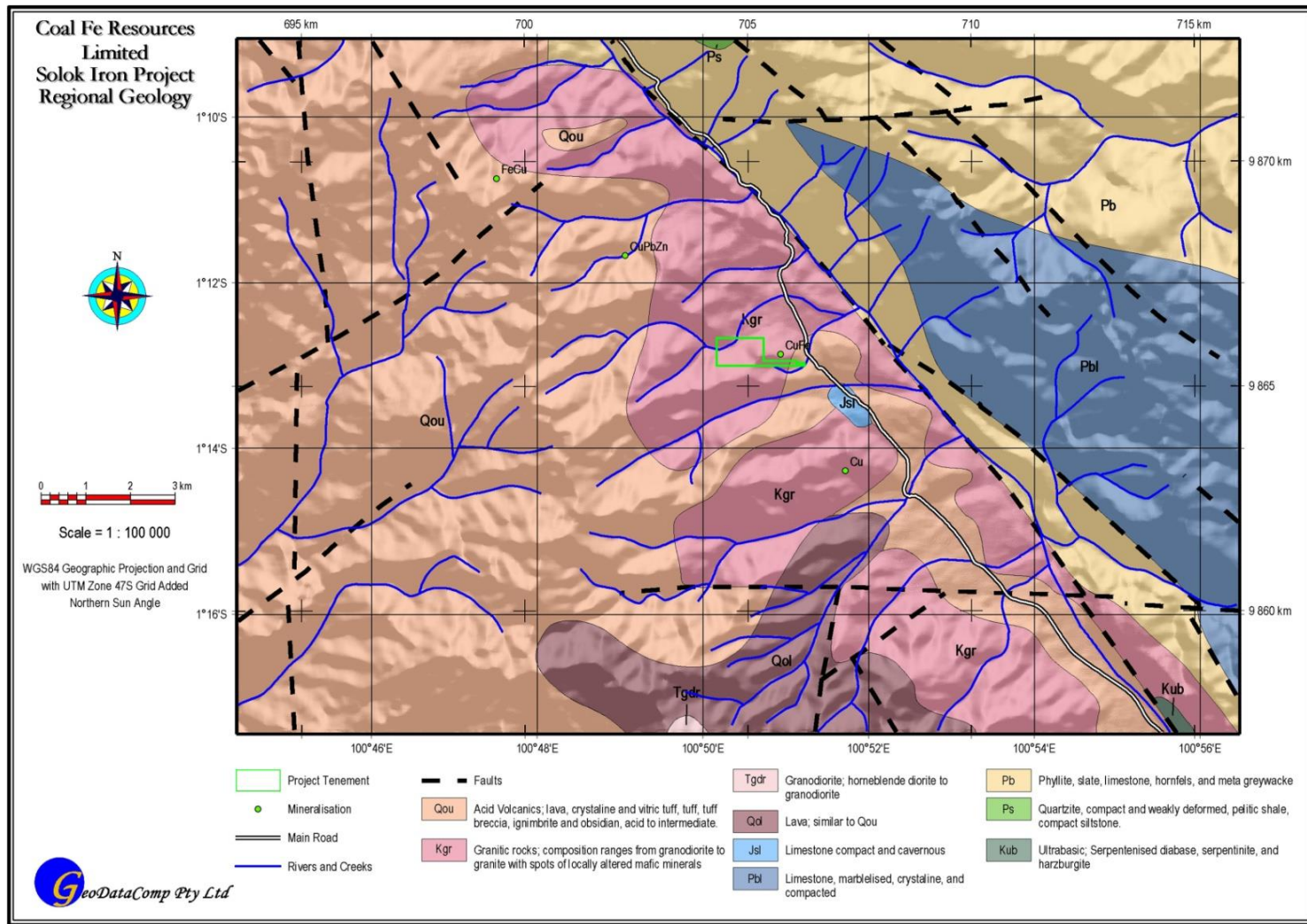


SOLOK PROJECT (IRON ORE)

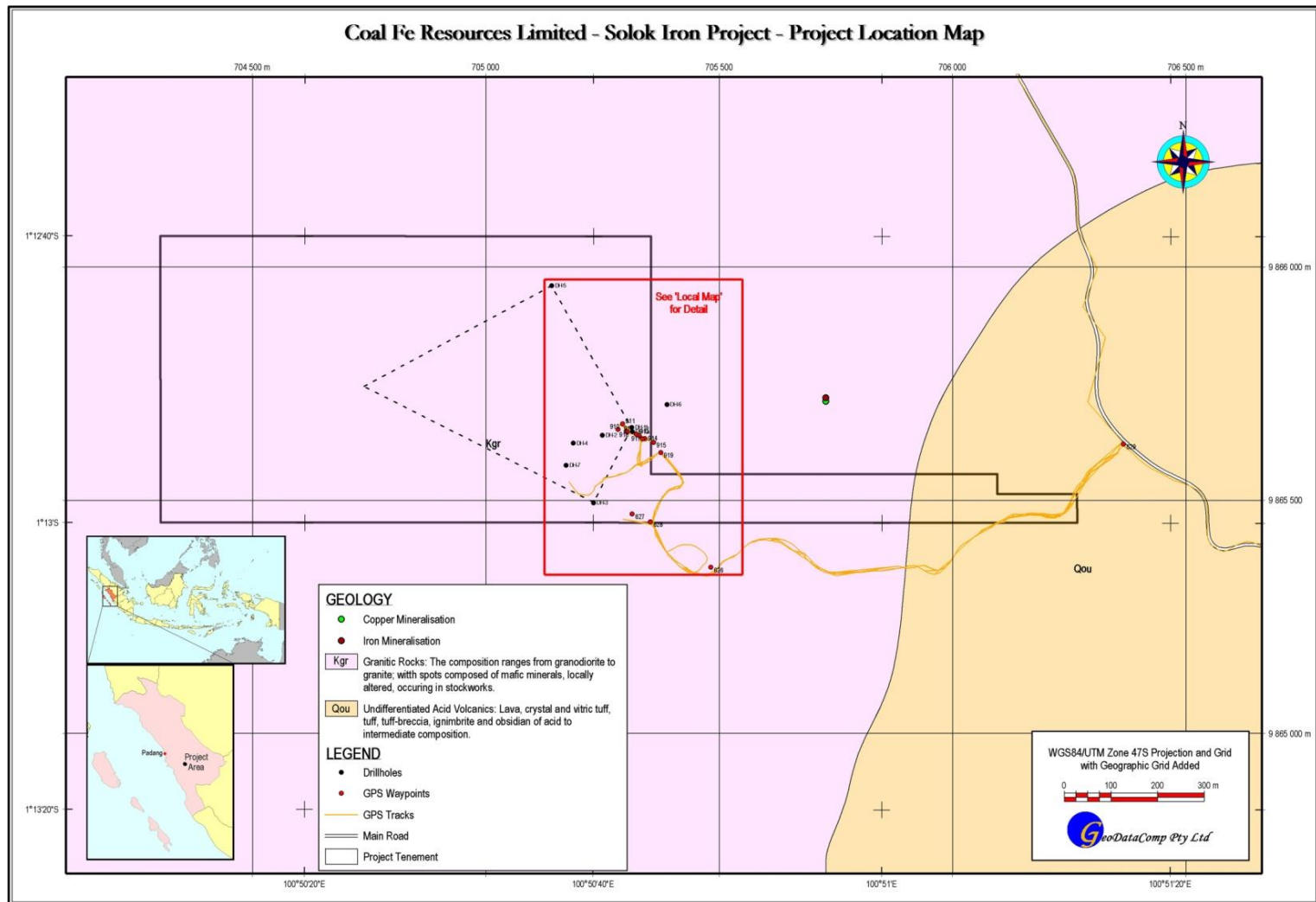
- ◉ Acquired 90% of PT Mineral Sukses Makmur for \$2.5m USD + \$5/mt USD royalty
 - ◉ Payment Plan: Month 1 (\$1M USD), Month 2 (\$1M USD), Month 3 (\$500K USD)
- ◉ Located in Solok, West Sumatra, Indonesia
- ◉ Anticipated Mine Life: 3 – 4 years
- ◉ Infrastructure: Port access through Telok Beyer Port, Padang, West Sumatra
- ◉ PT Britmindu, a recognised Indonesian foreign based mining contractor whom do work for many mining operations including ASX listed companies have estimated similar mining operations including shipping at \$50 USD/ MT
- ◉ Stockpile 40,000 MT on site
- ◉ Expect first trial shipment January/ February 2015



SOLOK IRON PROJECT GEOLOGY



SOLOK IRON PROJECT LOCATION



SOLOK MILESTONE OUTLOOK (IRON ORE)

December 2014

Acquisition of Iron Ore Project in Solok (monthly payments commence)

January 2015

First shipment of 7,500 mt of 62% Fe product

February 2015

Shipment of 15,000 mt of 62% Fe product



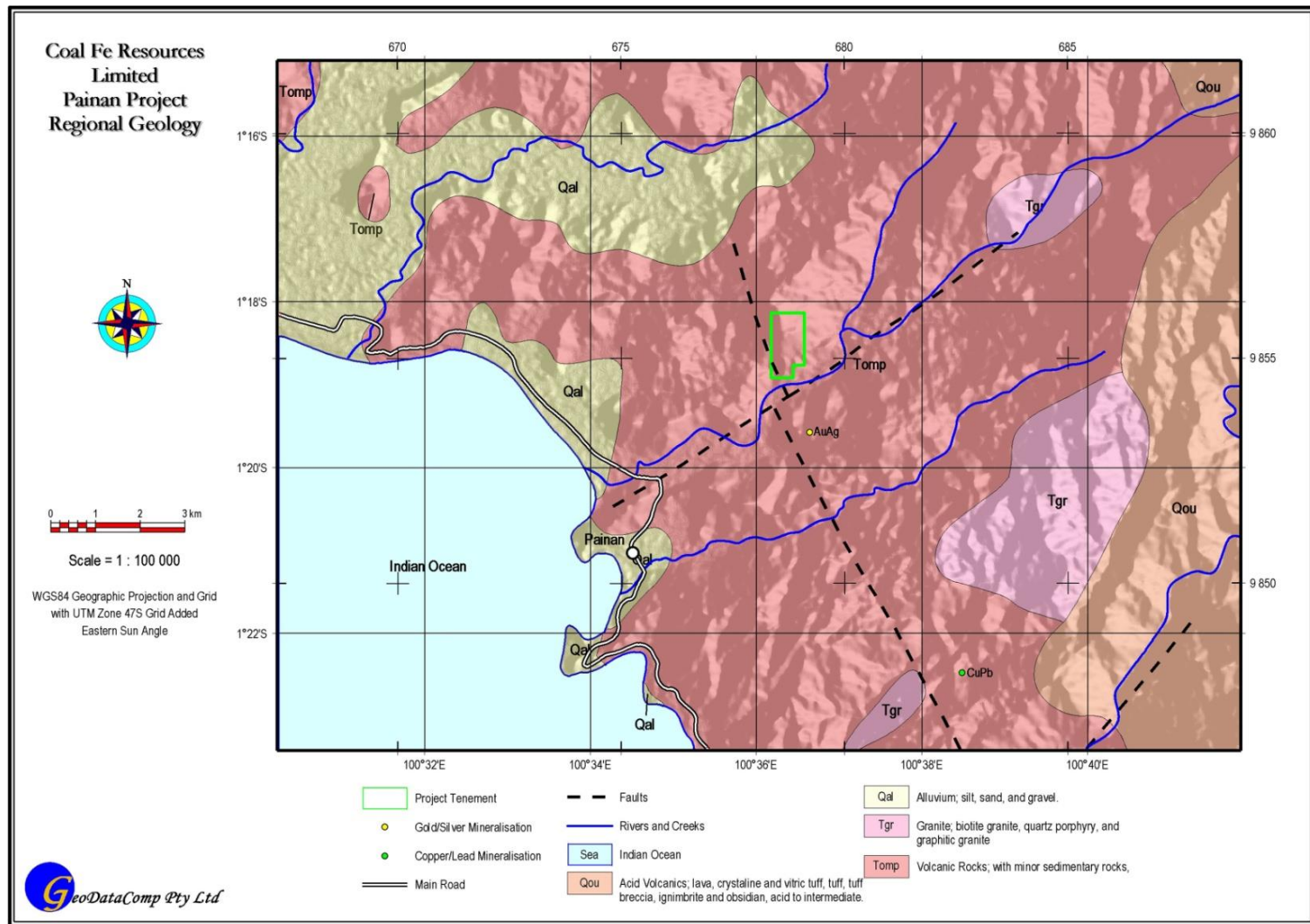
It is expected that subsequent to February 2015, additional shipments will be undertaken, on the back of additional capital.

PAINAN PROJECT (HIGH CV COAL)

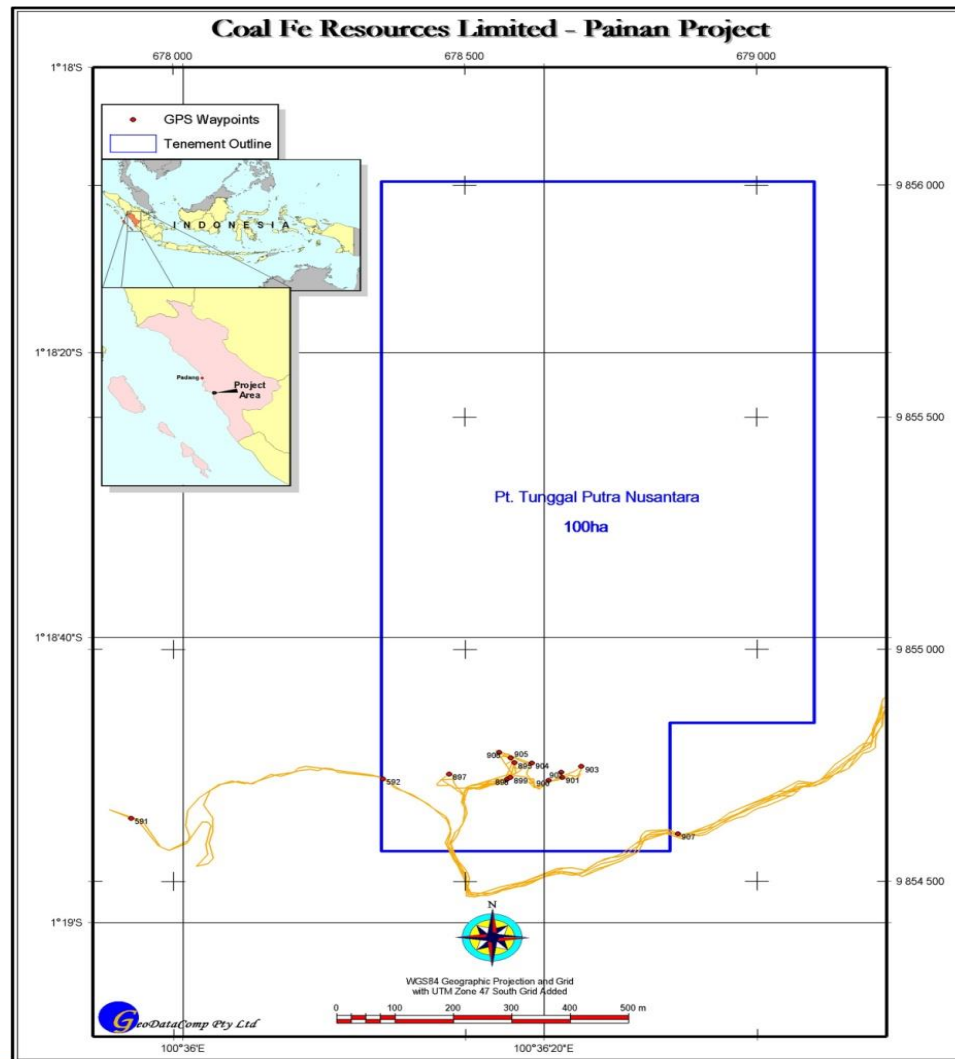
- ◉ Executed CSPA for 70% of PT Tunggal Putri Nusantara
 - Consideration USD \$150,000 + \$5/mt royalty
- ◉ Located in Painan, West Sumatra, Indonesia
- ◉ 100 ha concession produces high calorie anthracite coal GCV 7225 market price \$90/mt
- ◉ Company expects multi-year life.
- ◉ Logistics are very good with the mine only 10km from the jetty which is open to the sea removing the need to use major port
- ◉ Currently negotiating off take agreement with major international commodity trader



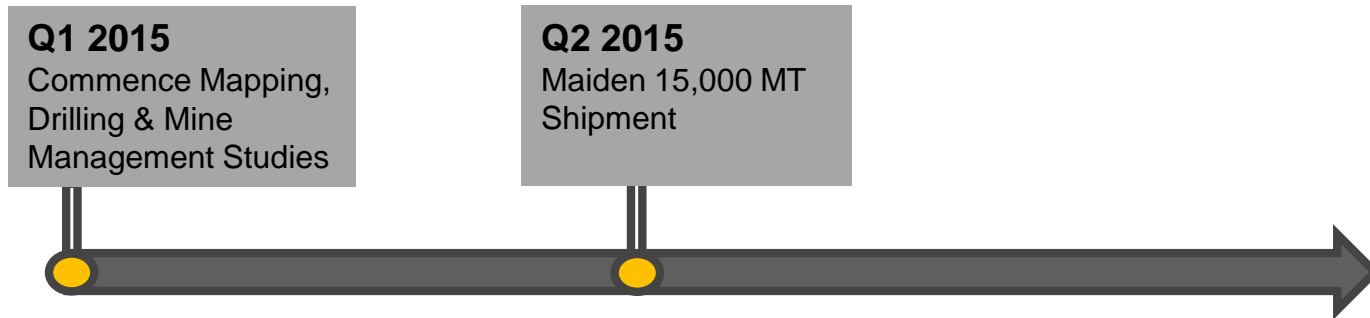
PAINAN PROJECT GEOLOGY



PAINAN PROJECT LOCATION



PAINAN MILESTONE OUTLOOK (COAL)



ACQUISITION OF MINING RIGHTS OF CV CKMM

- ◉ Aus Asia Minerals Ltd (AAM) has executed a Heads of Agreement (HOA) to acquire 100% of the mining rights of CV Cantung Karya Mitra Mandiri (CV CKMM)
- ◉ CV CKMM owns a producing thermal coal mine in South Kalimantan, Indonesia. It currently exports mid-calorific Thermal Coal to a Chinese Power station group in Southern China.
- ◉ AAM is in the process of conducting due diligence on this asset.
- ◉ Acquisition Terms: Issuance of 100m shares of Aus Asia upon shareholder approval at a deemed issue price of \$0.02 per share as initial payment, then a further 100m shares upon the shipment of 1Mt of coal. No Cash will be payable for this asset.
- ◉ AAM views the acquisition of CV CKMM mining rights as a long term partnership with a focus on vending other high quality coal assets from the same group.

INVESTMENT OPPORTUNITY

- ◉ Seeking to raise up to \$5 million USD
- ◉ Use of Funds:
 - Acquisition of Iron Ore Asset = \$3M USD
 - ◉ Payment Plan: Month 1 (\$1M USD, partially funded), Month 2 (\$1M USD), Month 3 (\$500K USD)
 - ◉ Aus Asia plans to prepay \$500K USD of Royalties in Month 4, thus totaling \$3M USD for acquisition of 90% of the asset. Future Royalties will be payable after 100,000 MT of production.
 - Capital Expenditure = \$500K USD
 - Drilling = \$250K USD
 - Mine Management Studies = \$250K USD
 - Working Capital = \$1M USD

KEY INVESTMENT HIGHLIGHTS

- ◉ Current iron ore operations
- ◉ Near term expansion of iron ore as key goal
- ◉ Near term coal production
- ◉ Capacity to handle third party commodities from existing export licences
- ◉ Pipeline of other Projects - Strategic nearby acquisitions to leverage existing infrastructure and export licences
- ◉ Location to market
- ◉ Exposure to price recover in two significant commodities



CONTACT DETAILS

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