

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	A1 CONSOLIDATED GOLD LIMITED
ABN	50 149 308 921

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dennis Clark
Date of last notice	23 December 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(a) Direct (b)–(c) Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(a) Dennis Clark (b) Grenfeeld Pty Ltd (c) A1 Consolidated Mining Pty Ltd
Date of change	31 December 2014
No. of securities held prior to change	(a) 6,710,002 fully paid ordinary shares, 3,333,334 unlisted options (exercise price \$0.40, expiring 31/12/2014) & 2,436,668 listed options (exercise price \$0.03, expiring 30/11/2019) (b) 2,323,735 fully paid ordinary shares & 1,074,579 listed options (exercise price \$0.03, expiring 30/11/2019) (c) 14,696,588 fully paid ordinary shares & 6,143,307 listed options (exercise price \$0.03, expiring 30/11/2019)
Class	Unlisted options (exercise price \$0.40, expiring 31/12/2014)
Number acquired	Nil
Number disposed	(a) 3,333,334
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	(a) 6,710,002 fully paid ordinary shares & 2,436,668 listed options (exercise price \$0.03, expiring 30/11/2019) (b) 2,323,735 fully paid ordinary shares & 1,074,579 listed options (exercise price \$0.03, expiring 30/11/2019) (c) 14,696,588 fully paid ordinary shares & 6,143,307 listed options (exercise price \$0.03, expiring 30/11/2019)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

A handwritten signature in black ink, appearing to read 'Dennis Wilkins', with a stylized flourish at the end.

Dennis Wilkins
Company Secretary

5 January 2015