



5 January 2015

Centralised Company Announcements Platform
Australian Securities Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

Dear Sir,

CHANGE IN FINANCIAL YEAR END

Orinoco Gold Limited (ASX: OGX) ("Orinoco" or "the Company") wishes to announce that its Board of Directors has resolved to change the Company's financial year end from 30 June to 31 December. Previously, the Company's financial year commenced on 1 July and ended on 30 June.

The change has been made in order to align the financial year end of the Company with the Company's Brazilian subsidiaries which hold the Faina Goldfield Projects in central Brazil.

The Company has made the change in accordance with section 323D(2A) of the *Corporations Act 2001* (Cth). The Company confirms that:

- The Company's previous financial year ended on 30 June 2014;
- The Company will have a six month transitional financial year beginning on 1 July 2014 and ending on 31 December 2014; and
- Thereafter, the Company will revert to a twelve month financial year, commencing on 1 January 2015 and ending on 31 December 2015.

The change in financial year requires the Company to, in respect of the transitional financial year:

- Lodge an annual report (for the transitional six months from 1 July 2014 – 31 December 2014) by 31 March 2015; and
- Hold an annual general meeting by 31 May 2015.

The date of the annual general meeting will be determined and advised to the market in due course.

Yours sincerely,

For and on behalf of Orinoco Gold Limited

A handwritten signature in black ink, appearing to read 'P. Wingate', with a large, sweeping flourish above the name.

Phillip Wingate
Company Secretary