Rule 3.8A

Appendix 3E

Daily convertible note buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
ANTARES ENERGY LIMITED	75 009 230 835

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On market buy back of convertible notes (AZZG)
2	Date Appendix 3C was given to ASX	18 November 2014

Total of all convertible notes bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of convertible notes bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3,750,000	1,000,000
4	Total consideration paid or payable for the convertible notes	$7,466,836.90	$2,000,000

569

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: - $2.00 date: 18,19,21,24,25 Nov 1,29,30 Dec 2014 lowest price paid: - $1.90 date: 16,18 Dec 2014	highest price paid: $2.00 lowest price paid: $2.00 highest price allowed under rule 7.33: $2.099

Participation by directors

6	Deleted 30/9/2001.	

How many convertible notes may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of convertible notes – the remaining number of convertible notes to be bought back	25,000,000

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .... Date: 6 January 2015.......
(Secretary)

Print name: Graeme Smith

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+ See chapter 19 for defined terms.