



KINETIKO
ENERGY LTD

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ASX: KKO

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ASX ANNOUNCEMENT
COMPLETION OF \$550,000 CAPITAL RAISING

- **Sophisticated investor raising of \$550,000 by Convertible Note**

Kinetiko Energy Limited (ASX:KKO) is pleased to announce that it has successfully raised \$550,000 through the issue of convertible notes to sophisticated investors, including the Company's directors. Proceeds from the convertible notes will be used to maintain the Company's tenements in good standing and provide working capital.

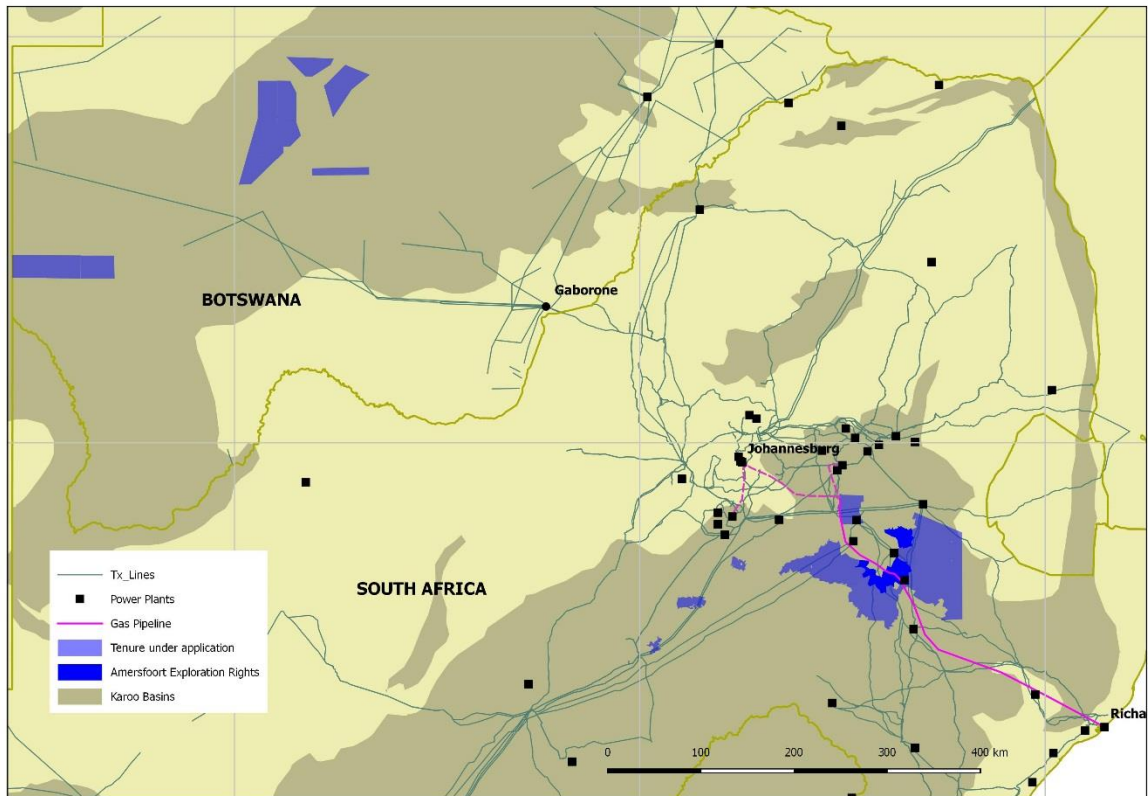
Terms of the convertible note are as follows:

- Maturity date – 24 May 2014
- Interest payable - 12%pa
- Conversion:
 - If converted at the holders election prior to the maturity date, principal and interest convert at \$0.03 per share
 - If converted at the maturity date, principal and interest will convert at the 10 day VWAP or the last price of shares issued, whichever is the lower.
- Repayment can be made in cash if the Company successfully raises at least \$3.5million in cash, or the required shareholder approvals are not obtained.

Conversion at maturity of all the convertible notes and interest due, to shares at the price of \$0.03 per share would result in the issue of 19,250,000 shares in the Company. The issue of shares upon conversion of the notes, including the issue of shares to the Directors, will be subject to shareholder approval to be sought at a meeting to be convened.

About Kinetiko Energy

Kinetiko Energy is an Australian gas explorer focused on advanced gas and coal bed methane (CBM) opportunities in rapidly developing markets in Southern Africa. South Africa has extensive gassy coal basins, extensive energy infrastructure and a growing gas demand, making it an attractive area for investment. The Company has a large potential exploration area, of which 9,491Km² is granted and being explored.



For more information visit: www.kinetikoenergy.com.au or contact, Kinetiko Energy Limited on 08 6315 3500