

6 January 2015

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

As approved at the general meeting on 23 December 2014, as part of a conversion of debt the Company has issued 106,741,600 fully paid ordinary shares in the Company (**Shares**) to Ileveter Pty Ltd, 112,332,000 Shares to Drysdale Investments Ltd and 7,675,100 Shares to NPV (W.A.) Securities Pty Ltd at a conversion price of \$0.01 per Share.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the above 226,748,700 Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Aspermont Limited



John Detwiler
Company Secretary