

FeOre Limited 62/F, The Center 99 Queens Road Central Hong Kong Tel: +852 3960 6518

www.feore.com

ASX ANNOUNCEMENT

6 January 2015

SETTLEMENT OF LOAN RECEIVABLE

The Company advises that it has received the payback of approximately US\$4.74 million from Taisheng Development LLC for the settlement of a loan receivable. The loan receivable was reflected in the Company's 2014 Annual Financial Statements and the Company's announcement dated 12 June 2014 regarding the Conditional Offer - Buy Back of Shares in FeOre Limited.

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For further details please contact

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