

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ATTILA RESOURCES LIMITED
ABN	53 142 165 080

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	SHAUN DAY
Date of last notice	6 January 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	INDIRECT
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Helen Wilcox (spouse)
Date of change	31 December 2014
No. of securities held prior to change	Indirect interest via Helen Wilcox (spouse) in: <ul style="list-style-type: none"> • 1 convertible note with a face value of \$250,000 convertible in whole or in part into fully paid ordinary shares at the election of the noteholder at any time after 6 months of issue at \$0.50 per share or 500,000 shares per note subject to shareholder approval. If not converted, the note is repayable within 3 years of issue. • Unlisted director options exercisable at \$1.02 vesting immediately and expiring on 28 March 2016 (Tranche A) • Unlisted director options exercisable at \$1.14 vesting after 12 months and expiring on 28 March 2016 (Tranche B) • 127,881 ordinary fully paid shares

+ See chapter 19 for defined terms.

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Class	Ordinary fully paid shares
Number acquired	67,851
Number disposed	0
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$15,041
No. of securities held after change	Indirect interest via Helen Wilcox (spouse) in: <ul style="list-style-type: none"> • 1 convertible note with a face value of \$250,000 convertible in whole or in part into fully paid ordinary shares at the election of the noteholder at any time after 6 months of issue at \$0.50 per share or 500,000 shares per note subject to shareholder approval. If not converted, the note is repayable within 3 years of issue. • Unlisted director options exercisable at \$1.02 vesting immediately and expiring on 28 March 2016 (Tranche A) • Unlisted director options exercisable at \$1.14 vesting after 12 months and expiring on 28 March 2016 (Tranche B) • 195,732 ordinary fully paid shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares as interest payment in relation to convertible note.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.