

8 January 2015



**BPS RECOVERY**

corporate + personal insolvency

**To the Creditor as Addressed**

Dear Sir/Madam,

**OGL RESOURCES LIMITED  
(IN LIQUIDATION)  
ARBN 007 509 319**

As you will be aware on 28 November 2014, Mr David Sampson and I were appointed Joint and Several Administrators of the above Company pursuant to a resolution of the board of directors in accordance with section 436A of the *Corporations Act 2001* ("the Act").

A first meeting of creditors was held on Wednesday, 10 December 2014 in which our appointment as Voluntary Administrators was confirmed by creditors present. No committee of inspection was formed.

We subsequently became aware of a potential defect relating to our appointment as Voluntary Administrators, which was due to the appointment not being in line with the Company's constitution.

Accordingly on 6 January 2015 an application was made to the Supreme Court of NSW, by one of the Company's directors Mr Charlie In, to appointment us as Official Liquidators. On 6 January 2015 the Court consented and David Sampson and I were appointed Official Liquidators. Please find attached a copy of this Court Order.

Please also find attached a Formal Proof of Debt (form 535) to lodge particulars of your claim against the Company.

Should you have any questions in relation to this matter please contact Ms Dinusha Soo of this office on (02) 8223 2500.

Yours faithfully

A handwritten signature in black ink, appearing to be 'M. Prentice', written over a large, stylized, light-colored scribble or watermark.

**MAXWELL PRENTICE | JOINT AND SEVERAL LIQUIDATOR**

Encl



Issued: 6 January 2015 2:17 PM

### JUDGMENT/ORDER

#### COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2015/00004149

#### TITLE OF PROCEEDINGS

First Plaintiff	Charlie In
First Defendant	OGL Resources Limited
Corporation subject of the proceeding	OGL Resources Limited

#### DATE OF JUDGMENT/ORDER

Date made or given	6 January 2015
Date entered	6 January 2015

#### TERMS OF JUDGMENT/ORDER

Filed in Court for Plaintiff: Originating Process dated 23 December 2014; Affidavit of Maxwell William Prentice dated 15 December 2014; Melanie Cavanough dated 16 December 2014; Affidavit of Charlie In dated 19 December 2014.

#### VERDICT, ORDER OR DIRECTION:

- Black J grants leave to file in Court Originating Process dated 23/12/14 on the undertaking of the solicitor for the Plaintiff, Mr Charlie In to pay applicable filing fee.
- Black J grants leave to file in Court affidavit of Maxwell William Prentice dated 15/12/14.
- Black J grants leave to file in Court affidavit of Melanie Cavanough dated 16/12/14.
- Black J grants leave to file in Court affidavit of Charlie In dated 19/12/14.

Ex tempore judgment delivered on appointment of liquidator.

Black J makes orders in accordance with the Short Minutes of Order initialled by him and placed in the file.

1. Leave be granted to the Plaintiff filing in Court the Originating Process dated 23 December 2014.
2. The Originating Process be made returnable instanter.
3. Dispense with the requirements of the Supreme Court (Corporations) Rules 1999 for advertising of the filing of the Originating Process.
4. Dispense with service of the Originating Process on the Defendant.
5. Order that the Defendant be wound up under the Corporations Act 2001.
6. Pursuant to s 532(2) (b) and (c) of the Corporations Act 2001 Maxwell William Prentice and David Sampson be granted leave to consent to and be appointed Official Liquidators of the Defendant.
7. Order that Maxwell William Prentice and David Sampson be appointed Official Liquidators of the Defendant.
8. Order that the Defendant pay the Plaintiff's costs of the proceedings and they be recoverable out of the assets of the winding up administration.

Black J makes a further order that the Plaintiff's costs of the winding up be quantified as \$9,589.47.

#### SEAL AND SIGNATURE



Signature                    S Stanbridge L.S.  
Capacity                    Chief Clerk  
Date                         6 January 2015

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document has taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

**FORM 535**

Subregulation 5.6.49(2)

*Corporations Act (2001)*

**FORMAL PROOF OF DEBT OR CLAIM  
(GENERAL FORM)**

To the Liquidator of OGL Resources Limited (In Liquidation)

1. This is to state that the company was on 6 January 2015 and still is, justly and truly indebted to:

\_\_\_\_\_ (full name and address of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor) for \$\_\_\_\_\_ and \_\_\_\_\_ cents.

Date	Consideration (state how the Debt arose)	Amount \$ c	Remarks (include details of voucher substantiating payment)

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: *(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).*

Date	Drawer	Acceptor	Amount \$c	Due Date

- \*3. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.
- \*3. I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

.....  
Signature  
Occupation:  
Address

Dated

**Proof of Debt Reference:**

\*Do not complete if this proof is made by the creditor personally.