



9 January 2015

Company Announcements Office
ASX Limited
Level 40
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PERTH WA 6000

COMPLETION OF CAPITAL RAISING

Safety Medical Products Limited ("**SFP**" or the "**Company**") is pleased to announce that it has successfully completed its Capital Raising with funds totalling \$4,088,600 having been raised under its Prospectus.

The Company will now proceed to complete its acquisition of 3D Medical Limited ("**3D Medical**") and seek reinstatement of its shares on the ASX. This is anticipated to take 10 business days.

Funds raised under the Capital Raising will be used for marketing and business development of 3D Medical's business as a seller and marketer of advanced medical technologies including 3D models, software and hardware to Australasian medical professionals, working capital and to pay the costs of the Offers and the 3D Medical acquisition.

Deborah Ho
Company Secretary



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