

**Rule 3.19A.2**

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	Ascot Resources Limited
ABN	85 146 530 378

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Paul Kopejtka
Date of last notice	8 October 2014

**Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	A: Paul and Karen Kopejtka as trustees for the Kopejtka Family Trust, of which Mr Kopejtka is a beneficiary ( <b>Kopejtka Family Trust</b> ) B: Jesson Pty Ltd as trustee for the Kopejtka Superannuation Fund ( <b>Jesson</b> ) C: Kopejtka Family Trust D: Kopejtka Family Trust E: Kopejtka Family Trust
Date of change	8 January 2015
No. of securities held prior to change	A: 3,220,000 B: 245,536 C: 13,050,000 D: 13,050,000 E: 17,400,000
Class	A: Fully paid ordinary shares B: Fully paid ordinary shares C: Unlisted Tranche A Executive Incentives D: Unlisted Tranche B Executive Incentives E: Unlisted Tranche C Executive Incentives

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+ See chapter 19 for defined terms.

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Number acquired	A: Nil B: 159,175 C: Nil D: Nil E: Nil
Number disposed	A: Nil B: Nil C: Nil D: Nil E: Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	A, C, D, E: Not applicable B: Issued in lieu of cash interest payment of \$23,937 due under loan note agreement between the Company and Jesson Pty Ltd.
No. of securities held after change	A: 3,220,000 B: 404,711 C: 13,050,000 unlisted Tranche A Executive Incentives D: 13,050,000 unlisted Tranche B Executive Incentives E: 17,400,000 unlisted Tranche C Executive Incentives
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	A, C, D, E: Not applicable B: Issue in lieu of cash interest payment of \$23,937 due under loan note agreement between the Company and Jesson Pty Ltd.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

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Interest disposed	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Ascot Resources Limited
ABN	85 146 530 378

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James McClements
Date of last notice	17 October 2014

**Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	As shareholder and officer (Managing Partner) of RCA V GP which is the General Partner of Resource Capital Associates V L.P. which in turn is the General Partner of Resource Capital Fund V L.P.
Date of change	5.12.14, 10.12.14 and 8.01.15
No. of securities held prior to change	
Class	Fully paid ordinary shares
Number acquired	A: 747,603 B:1,196,765
Number disposed	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	A: Issued in lieu of cash interest payments of \$115,289.73 due under loan note agreements between the Company and Resource Capital Fund V L.P. B: \$0.25 per share

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No. of securities held after change	27,591,656
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	A: Share Issues in lieu of cash interest payments of \$115,289.73 due under loan note agreements between the Company and Resource Capital Fund V L.P. B: Issue of Shares under Placement Agreement

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

## Part 3 – <sup>+</sup>Closed period

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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<sup>+</sup> See chapter 19 for defined terms.