

ASX / MEDIA ANNOUNCEMENT
**ASX: AYA
9 January 2015**

MINERAL RESOURCE STATEMENT

Attila Resources Ltd (“Attila” or “the Company”) wishes to provide additional information to the Company’s 2014 Annual Report in accordance with Listing Rule 5.21.

Mineral Resource Estimation Governance Statement

Attila Resources Ltd ensures that the Mineral Resource estimates are subject to appropriate levels of governance and internal controls. The Mineral Resources have been generated by independent external consultants who are experienced in best practices in modelling and estimation methods. The consultants have also undertaken review of the quality and suitability of the underlying information used to generate the resource estimations. The Mineral Resource estimates follow standard industry methodology using geological interpretation and assay results from samples won through drilling.

Attila reports its Mineral Resources in accordance with the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (the JORC Code) (2004 Edition for Gurnee Property and 2012 Edition for Seymour Property). Competent Persons named by the Company qualify as Competent Persons as defined in the JORC Code.

The tables below sets out Mineral Resources comparatives for 2013 and 2014 for the Kodiak Coking Coal Project in Alabama, USA.

Coal resources as at 30 June 2013

Coal Seam	Measured Resource	Indicated Resource	Inferred Resource	Total Resource
Coke Seam, Gurnee Property	34.0Mt	3.2Mt	2.0Mt	39.2Mt
Atkins Seam, Gurnee Property	37.6Mt	1.6Mt	-	39.2Mt
Upper Thompson, Seymour Property	-	-	-	-
Coke Seam, Seymour Property	-	-	-	-
Atkins Seam, Seymour Property	-	-	-	-
TOTAL	71.6Mt	4.8Mt	2.0Mt	78.4Mt

Head Office

Suite 23, 513 Hay Street, Subiaco WA 6008
 PO Box 1311, Subiaco WA 6904
 Phone +61 (8) 6142 0989
 Fax +61 (8) 9388 8824
 Email admin@attilaresources.com
 ABN 53 142 165 080

Coal resources as at 30 June 2014

Coal Seam	Measured Resource	Indicated Resource	Inferred Resource	Total Resource	Change from 30 June 2013
Coke Seam, Gurnee Property	34.0Mt	3.2Mt	2.0Mt	39.2Mt	No change
Atkins Seam, Gurnee Property	37.6Mt	1.6Mt	-	39.2Mt	No change
Upper Thompson, Seymour Property	-	-	13.5Mt	13.5Mt	Addition of 13.5Mt due to completion of drill program
Coke Seam, Seymour Property	-	-	17.3Mt	17.3Mt	Addition of 17.3Mt due to completion of drill program
Atkins Seam, Seymour Property	-	-	17.4Mt	17.4Mt	Addition of 17.4Mt due to completion of drill program
TOTAL	71.6Mt	4.8Mt	50.2Mt	126.6Mt	Addition of 48.2Mt Inferred Resources due to Seymour drilling program

Competent Person Statements

The information in this report that relates to the JORC Compliant (Coal) Resource for the Gurnee Property at the Kodiak Coking Coal Project in Shelby County, Alabama, USA has been reviewed and is based on information compiled by Mr Alan Stagg of Stagg Resource Consultants Inc. Mr Stagg is a member of SME Registered Member of the Society of Mining, Metallurgy, and Exploration, Inc., registration number 3063550RM. and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australian Code for Reporting of Mineral Resources and Ore Reserves". Mr Stagg consents to the inclusion in the report on the matters on this information in the form and context in which it appears. This information was initially reported to the ASX on 19 March 2013 and has not been updated to comply with the 2012 Edition of the JORC Code on the basis that it has not materially changed.

The information in this report that relates to the JORC Compliant (Coal) Resource for the Seymour Property at the Kodiak Coking Coal Project in Shelby County, Alabama, USA has been reviewed and is based on information compiled by Mr Alan Stagg of Stagg Resource Consultants Inc. Mr Stagg is a member of SME Registered Member of the Society of Mining, Metallurgy, and Exploration, Inc., registration number 3063550RM. and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code for Reporting of Mineral Resources and Ore Reserves". Mr Stagg consents to the inclusion in the report on the matters on this information in the form and context in which it appears. This information was initially reported to the ASX on 25 March 2014 and has not materially changed.

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