

## December 2014 NTA

**Katana Capital Limited (ASX: KAT) ("Katana")** gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 December 2014 was \$0.927 and the total Net Assets were \$42.354m

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 December 2014.

	% Change	December 2014	November 2014
NTA Backing per share before tax	(0.3%)	\$0.935	\$0.938
NTA Backing per share after tax	(0.3%)	\$0.927	\$0.930

- ENDS -

**For more information about Katana Capital Limited, please contact:**

Dalton Gooding  
Chairman - Katana Capital Ltd  
+61 8 9327 1777

Romano Sala Tenna  
Investment Manager – Katana Asset Management  
+61 8 9220 9888

## Appendix 1

### Top 10 Investments:

*Percentage of Portfolio Valuation as at 31 December-2014*

Crown Resorts	4.2%
Medibank Private Ltd	3.3%
QBE Insurance Group Ltd	3.3%
Computershare Ltd	3.0%
Global Construction Services Ltd	2.5%
Santos Ltd	2.2%
National Storage - REIT	2.1%
AMP Ltd	1.9%
Insurance Australia Group Ltd	1.8%
Macquarie Bank - Pref	1.8%
<b>Top 10 Equity Investments</b>	<b>26.1%</b>
Remaining Equities	<b>41.4%</b>
Cash and Equivalents	<b>32.5%</b>
<b>Total</b>	<b>100.0%</b>