

15 January 2015

Australian Securities Exchange 2 The Esplanade PERTH WA 6000

ASX Code: PKO

Change of Registered Address

Peak Oil & Gas Limited ("Peak") announces that effective today, its registered office address has changed as follows:

Registered office: Ground Floor, 16 Ord Street West Perth WA 6005

Telephone: 08 9482 0590 Fax no: 08 9482 0505

For further information please contact:

www.peakoil-gas.com info@peakoil-gas.com

Jeff Steketee, Managing Director