

16 January 2015

Manager of Company Announcements
ASX Limited
Level 6, 20 Bridge St
Sydney NSW 2000

By E-lodgment

Results of General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to a general meeting of Metals of Africa Limited (ASX: MTA) shareholders, held at 10.00AM (WST) on 16 January 2015, were unanimously passed on a show of hands:

- Resolution 1: Approval of the issue of Shares pursuant to the Dombeya Acquisition
- Resolution 2: Approval of issue of Convertible Notes under Convertible Note Facility
- Resolution 3: Approval of issue of Incentive Options
- Resolution 4: Ratification of September Placement Shares
- Resolution 5: Ratification of July Placement Shares
- Resolution 6: Resolution Withdrawn (Ratification of Mitchell Shares)

Details of the instructions given to validly appointed proxies in respect of each resolution in accordance with section 251AA of the Corporations Act are set out in the proxy summary over page:

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ABN 75 152 071 095



Res.	Decided on Show of Hands (S) or Poll (P)	Proxy Votes Received				
		For	Against	Abstain	Proxy's Discretion	Total
1.	S	10,145,828	-	-	-	10,145,828
2.	S	10,145,828	-	-	-	10,145,828
3.	S	10,145,828	-	-	-	10,145,828
4.	S	10,145,828	-	-	-	10,145,828
5.	S	10,145,828	-	-	-	10,145,828
6.	Resolution Withdrawn					

For and on behalf of the Board



Steven Wood
Company Secretary

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