



19 January 2015

Mr Ben Tippet
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Ben,

REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Forte Energy NL (**Company**) requests that its securities on the ASX remain in voluntary suspension and provides the following information in accordance with Listing Rule 17.2:

- The reason for the extension of the voluntary suspension is to allow the Company to finalise an announcement concerning a resource upgrade and compilation of a JORC compliant resource.
- The Company anticipates that it will be in a position to make a further announcement in this regard on or before Wednesday, 21 January 2015.
- The Company expects that the voluntary suspension will be ended by the Company making an announcement of the kind referred to above.
- The Company is not aware of any reason why the requested voluntary suspension should not be granted.

Yours sincerely,

Murray Wylie
Company Secretary