



MARKET RELEASE

20 January 2015

PHYTOTECH MEDICAL LIMITED

PRE-QUOTATION DISCLOSURE

Phytotech Medical Limited ("Company") was admitted to the Official List of ASX Limited today, Tuesday, 20 January 2015.

Official Quotation of the Company's securities will commence at 2:00 pm EDST (11:00 am WST) on Thursday, 22 January 2015.

The following information is released as pre-quotation disclosure.

1. Distribution schedule
2. Top 20 holders
3. Appendix 1A and Information Form & Checklist
4. Constitution
5. Securities Trading Policy
6. An updated statement of commitments
7. A statement confirming the issue of 30,000,000 performance rights ("Performance Rights")
8. Amended terms of the Performance Rights
9. Australian legal opinion in respect of the Company's proposed activities
10. Israeli legal opinion in respect of the Company's proposed activities
11. Letter from Yisum Technology Transfer

12. Letter from Professor Reuven Or of Hadassah University Hospital
13. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities
14. Updated pro-forma balance sheet

Security Code: PYL

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