

12 January 2015

CONFIRMATION – ASX RESTRICTED SECURITIES

Phytotech Medical Limited (ACN 601 236 417) (**Company**) provides the following information to satisfy the conditions for admission to the official list of ASX Limited (**ASX**), as set out in ASX's conditional listing letter dated 15 December 2014.

All capitalised terms used in this announcement have the same meaning as given to them in the Company's prospectus dated 20 November 2014 (**Prospectus**).

ASX Restricted Securities

The following securities will be subject to escrow for the period outlined below.

Securities restricted for 24 months from date of quotation

Securities	Restriction Period
3,000,000 Shares	24 months from date of quotation
30,000,000 Performance Rights	24 months from date of quotation
2,500,000 Options ¹	24 months from date of quotation

Securities restricted for 12 months from 17 September 2014

Securities	Restriction Period
7,200,000 Shares	12 months from 17 September 2014

Notes:

- Options are exercisable \$0.20 and have an expiry date on or before 3 years after their date of issue.