

UPDATED STATEMENT OF FINANCIAL POSITION

(BASED ON ACTUAL FUNDS RAISED \$5,932,410)

The following is an updated statement of financial position for PhytoTech Medical Limited (ACN 601 236 417) (**Company**) based on the actual funds raised (\$5,932,410) under the Company's initial public offer:

Statement of Financial Position	(\$)
CURRENT ASSETS	
Cash and cash equivalents	5,782,608
Trade and other receivables	55,289
TOTAL CURRENT ASSETS	5,837,897
TOTAL ASSETS	5,837,897
CURRENT LIABILITIES	
Trade and other payables	57,246
TOTAL CURRENT LIABILITIES	57,246
TOTAL LIABILITIES	57,246
NET ASSETS	5,780,651
EQUITY	
Contributed equity	6,023,356
Reserves	1,072,500
Accumulated losses	(1,315,214)
TOTAL EQUITY	5,780,651