

20 January 2015

### INFORMATION REQUIRED UNDER LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 16 September 2014 for the issue of 12,412,500 fully paid ordinary shares at an issue price of \$0.015 per share in a placement to private investors ('Placement'), the Company provides the following information required under ASX Listing Rule 3.10.5A.

The dilutive effect of the Placement on existing shareholders is as follows:

Placement issue under Listing Rule 7.1A (shares)	9.48%
Placement issue under Listing Rule 7.1 (shares)	6.02%
Total dilution as a result of the Placement	15.5%

Details of the approximate percentage of the issued capital following completion of the Placement held by the Pre-Placement shareholders and new shareholders are as follows. Please note this information relates specifically in relation to shares issued under Listing Rule 7.1A.

Pre-Placement shareholders who did not participate in the Placement	95.6%
Pre-Placement shareholders who did participate in the Placement	4.4%
Participants in the Placement who were not previously shareholders	88.6%

The Company issued the shares as a placement under Listing Rule 7.1A as it provided the most cost effective and expeditious means of raising capital as well as providing a mechanism for introducing new shareholders to the Company.

Yours faithfully  
Wild Acre Metals Limited



**GRANT J. MOONEY**  
Director & Company Secretary