



21 January 2015

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir

Placement

Coral Sea Petroleum Ltd (the **Company**) advises that it has completed a placement of 1,333,333 shares (with an attaching option) at \$0.075 per share to raise a total of \$100,000 for working capital purposes. The options have an exercise price of \$0.20 and an expiry date 18 months from the date of issue.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Louisa Martino', with a stylized flourish at the end.

Louisa Martino
Company Secretary