Weekly NTA Update

In an effort to provide more information to shareholders and the market in general, we have decided to publish a weekly estimated Net Assets per Share figure for Ozgrowth Limited.

The normal monthly update containing more information on portfolio performance and composition will continue to be provided.

The figures released are unaudited and is our estimate of the Net Tangible Assets per Share on the specified dates.

Date	Estimated NTA per share after tax	Estimated NTA per Share before allowance for tax on unrealised profit/loss
20 January 2015*	18.2 cents*	17.4 cents*
13 January 2015*	18.2 cents*	17.4 cents*

*Estimated NTA is after allowance for payment of a 0.75 cent per share interim dividend.
Shares trade “cum” this dividend until close of business on 5 February 2015.

Ozgrowth Limited is a listed public company that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site **www.ozgrowth.com.au**

Ozgrowth Limited

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