



ASX Announcement

Company Announcements Office
Australian Securities Exchange

By e-lodgement

21 January 2015

(ASX Code GRK)

SHARE CONSOLIDATION

Green Rock Energy Limited (ASX:GRK) ("Green Rock") is pleased to confirm that following shareholder approval received at the General Meeting held on 15 December 2014, that it will proceed with the twenty for one (20-for-1) share consolidation.

The resolution passed by shareholders on 15 December 2014 is stated below:

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, in accordance with Section 254H of the Corporations Act and for all other purposes, the issued capital of the Company be consolidated with immediate effect on the basis that:

- (a) every twenty (20) Shares be consolidated into one (1) Share; and*
- (b) all Options on issue be adjusted in accordance with ASX Listing Rule 7.22*

and where this consolidation results in a fraction of a security being held by a security holder, the Directors be authorised to round that fraction up to the nearest whole Share or Option."

Please refer to Appendix 1 for the consolidation timetable.

- ENDS -

For further information

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Director
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Steve Tambanis
Interim Chief Executive Officer

APPENDIX 1

GREEN ROCK CONSOLIDATION TIMETABLE

CONSOLIDATION: 20-for-1

ITEM	DATE
Company announces that the consolidation is to take effect	21 January 2015
Last day for trading in pre-consolidation securities	22 January 2015
Trading of securities on a deferred settlement basis commences	23 January 2015
Last day for Company to register transfers on a pre-consolidation basis Note: in the case of certificated holdings, last day for the Company to accept transfers accompanied by certificates issued before the consolidation	28 January 2015
First day for Company to send notice to each holder of the change in their details of holdings as a result of Consolidation For uncertificated holdings, first day for securities to be registered on a post-consolidation basis and first day for issue of holdings statement. For uncertificated holdings, first day for issue of new certificates. From now on the Company must reject transfers accompanied by a certificate that was issued before the consolidation	29 January 2015
Issue Date Last day for securities to be entered into the holders' security holdings Last day for the Company to send notice to each security holder	4 February 2015