

ASX ANNOUNCEMENT
21 January 2015

TikForce Pty Ltd
Investor Presentation

On 15 January 2015, Palace Resources Limited (ASX: PXR) (**Palace** or **the Company**) informed the market that it had completed its Security Sale Agreement with respect to the acquisition of TikForce Pty Ltd ("TikForce"), subject to shareholders approval.

In support of this action and the future Capital Raising prospectus as outlined in this announcement, TikForce has made the following presentation to potential investors and their representatives.

A copy of this presentation follows and can also be view at the following web site:

http://issuu.com/tikforce/docs/tf_presentation_jan2015?e=15241355/11045223

For further information, please contact:

Roland Berzins
Company Secretary



Company Presentation

January 2015



TIKFORCE
Workforce Flexibility Mobility & Control



The Workforce Cloud Platform Delivering Mobility, Flexibility & Control

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This Presentation does not constitute investment or financial product advice (nor tax, accounting or legal advice) or any recommendation to acquire shares of TikForce and does not and will not form any part of any contract for the acquisition of shares of TikForce.

Summary Information

This Presentation contains summary information about TikForce, its subsidiaries and their activities which is current as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete nor does it contain all the information which a prospective investor may require in evaluating a possible investment in TikForce or that would be required in a prospectus or product disclosure statement prepared in accordance with the requirements of the Corporations Act. While TikForce has taken every effort to ensure the accuracy of the material in the presentation, neither the Company nor its advisers have verified the accuracy or completeness of the information, or any statements and opinion contained in this Presentation.

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Cooling off rights do not apply to the acquisition TikForce shares.

Investment Risk

An investment in TikForce shares is subject to known and unknown risks, some of which are beyond the control of TikForce. TikForce does not guarantee any particular rate of return or the performance of TikForce nor does it guarantee any particular tax treatment.

Financial Data

All dollar values in this Presentation are in Australian dollars (A\$ or AUD).

Forward-Looking Statements

This Presentation may contain forward looking statements. The words 'anticipate', 'believe', 'expect', 'project', 'forecast', 'estimate', 'likely', 'intend', 'should', 'could', 'may', 'target', 'plan' and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements are subject to risk factors associated with the Company's business, many of which are beyond the control of the Company. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially from those expressed or implied in such statements. There can be no assurance that actual outcomes will not differ materially from these statements. You should not place undue reliance on forward-looking statements and neither TikForce nor any of its directors, employees, advisers or agents assume any obligation to update such information.

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TIKFORCE
WorkForce Flexibility Mobility & Control

Is

The Essential
Mobile & Cloud
Workforce Productivity
Platform



The Workforce Cloud Platform Mobility, Flexibility & Control

Rapidly Changing Labour Market

TikForce uses the latest technology to provide a comprehensive solution to deliver productivity in a changing labour market

The Global Work Force is Fast becoming more mobile, fluid & flexible

With people working from multiple locations and for multiple employers, the evolving workforce is significantly more flexible & more complex.





- MOBILE WORKFORCE -
BY 2015

37%
of the Global
Workforce will be
Mobile by 2015*



- FREELANCE WORKERS -
BY 2020

50%
of the Global
Workforce will be
Freelance Workers by 2020**



- MANAGED ONLINE -
BY 2020

50%
of the Global
Workforce will be
Managed Online by 2020**

Digital Businesses

Other Businesses are Addressing Mobility & Flexibility



TikForce has some Similarities to UBER

- Uses Digital Applications to Align Workers to Demand - like TikForce
- Uses Cloud & Mobile Digital Platform - like TikForce
- In one industry - Taxi Replacement
- Only four years old

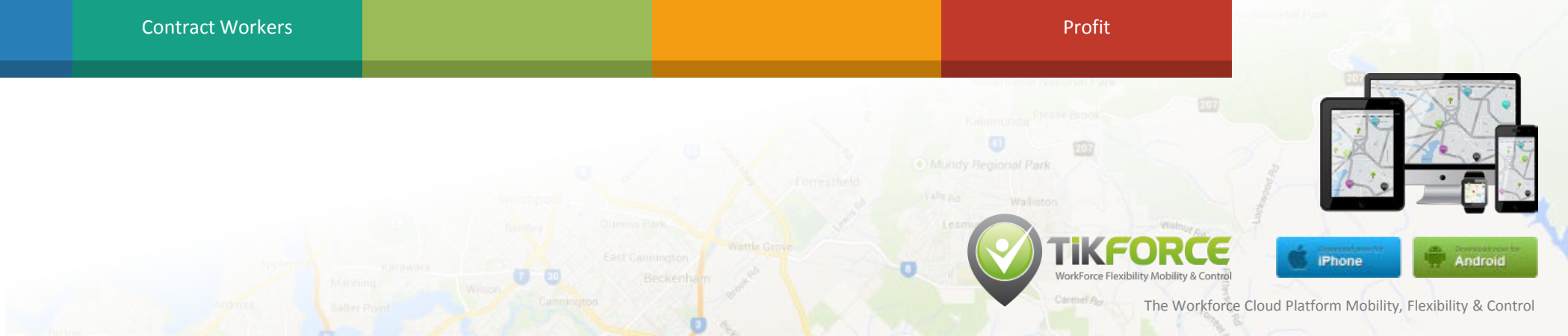
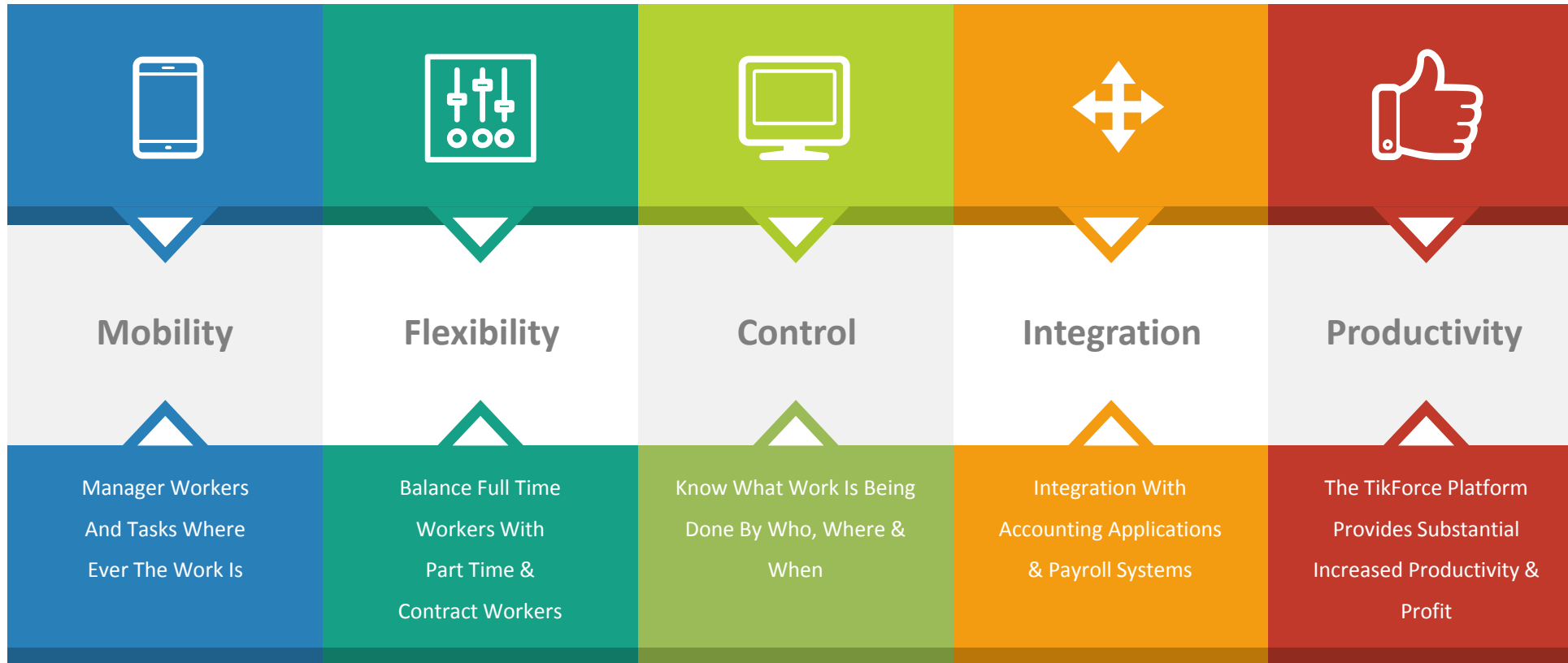


Uber and similar businesses are disrupting existing business models that have become over regulated and inflexible. The existing businesses are not meeting customer needs and have to modify their business processes to be more responsive and flexible. They need to be more transparent and communicate faster with workers and clients. Uber is responding to this challenge as is TikForce and its partners.

UBER Current Valuation

A\$18 Billion

Overview



TIKFORCE
WorkForce Flexibility Mobility & Control



The Workforce Cloud Platform Mobility, Flexibility & Control

Meet The **TIKFORCE** Platform

WorkForce Flexibility Mobility & Control

Integrated Flexible Platform to Deliver Productivity Profit



Control Dashboard

Lists | Maps | Schedule | Alerts

Real Time Monitoring & Management Of All Worker Resources.

Schedule, Communicate, Track Cloud System Accessible Anywhere Any Time.

Alerts Driven For Focused Action



Find The Best Worker

Search | Validate | Invite

Find The Best Worker with the Right, **VALIDATED**, skills Who Is Available At The Right Time In The Right Place.

For A Few Hours or Full Time Invoice or PAYE



Assets & People

Track | Monitor | Report

Track Assets Along With Workers & How Both Are Performing in Real Time. Get Alerts Based On Acceptations to Defined Expectations. **Take Timely Action**



The Whole Picture

Combine | Compare | Report

Combine Data From Multiple Companies Using TikForce To Benchmark & Compare In Real Time **Real Time Reporting**



The Workforce Cloud Platform Mobility, Flexibility & Control

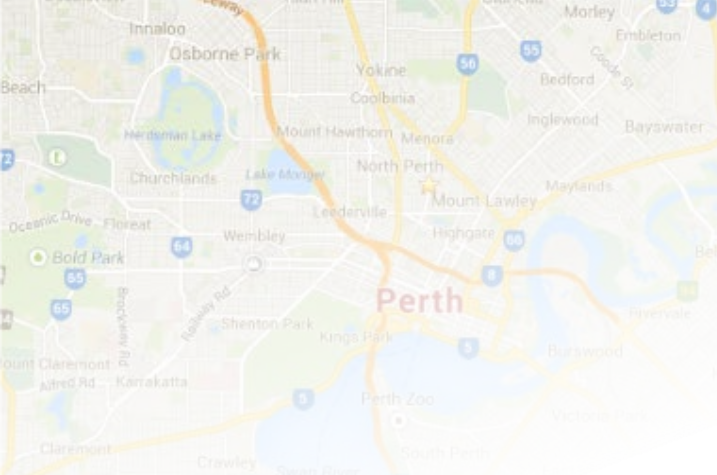
TikForce Platform & Integration

- Accounting system such as XERO, MYOB, etc - Many More Coming including in-house & managed HR systems
- Other Mobile Applications - Open API's to allow other businesses & systems to create application or to integrate to the TikForce platform

TikForce is an Cloud Based Integrated Platform that is designed to be easily configurable to the specific users needs and to integrate quickly with other system.

Though we have strategic partnerships with Australia Post For Validation Offices and Payroll Organisations TikForce can be quickly extended with configured integration and specific applications to suit.





TikForce Control Hub

The Employer Heart Of The TikForce Platform



Employer

Administor Work Force

Suitable for any business that needs to better manage people and tasks either on site or mobile.

Features & Benefits

- Schedule Workers
- Schedule Tasks
- Alerts When Worker or Task Falls Outside Expectations
- Wrong Place or Time
- Easy Communication
- Images, Audio, Files Attached
- Task & Project Variation Management
- Integrates to TikPool to Access Additional Validated Worker Resources
- Use The Workers You Need Not Just The Ones You Have.
- Low Monthly Cost

About Control Hub

Take Control, Be Informed & Profit

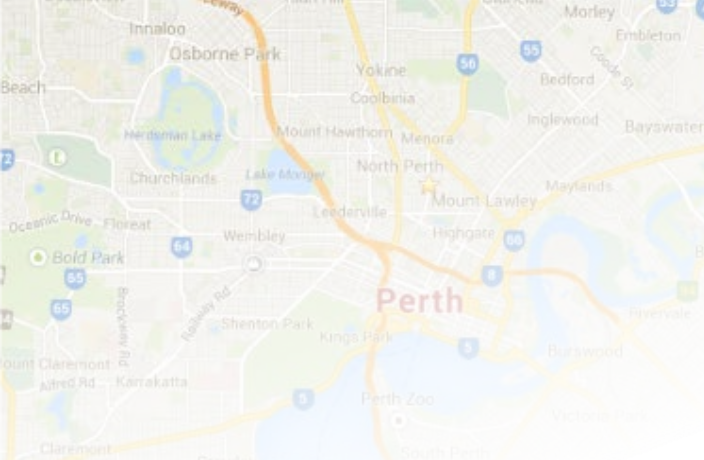
TikForce Control Hub is the heart of the platform for the employer. From here you can track up coming work, allocate tasks, schedule tasks, monitor outcomes, communicate with your team and manage your business. Simple easy and productively get the best from your opportunities, your workers and contractors.



Workers

Assets

Tasks



TikForce Control Hub

Computer | Tablet | Mobile

Cloud Platform

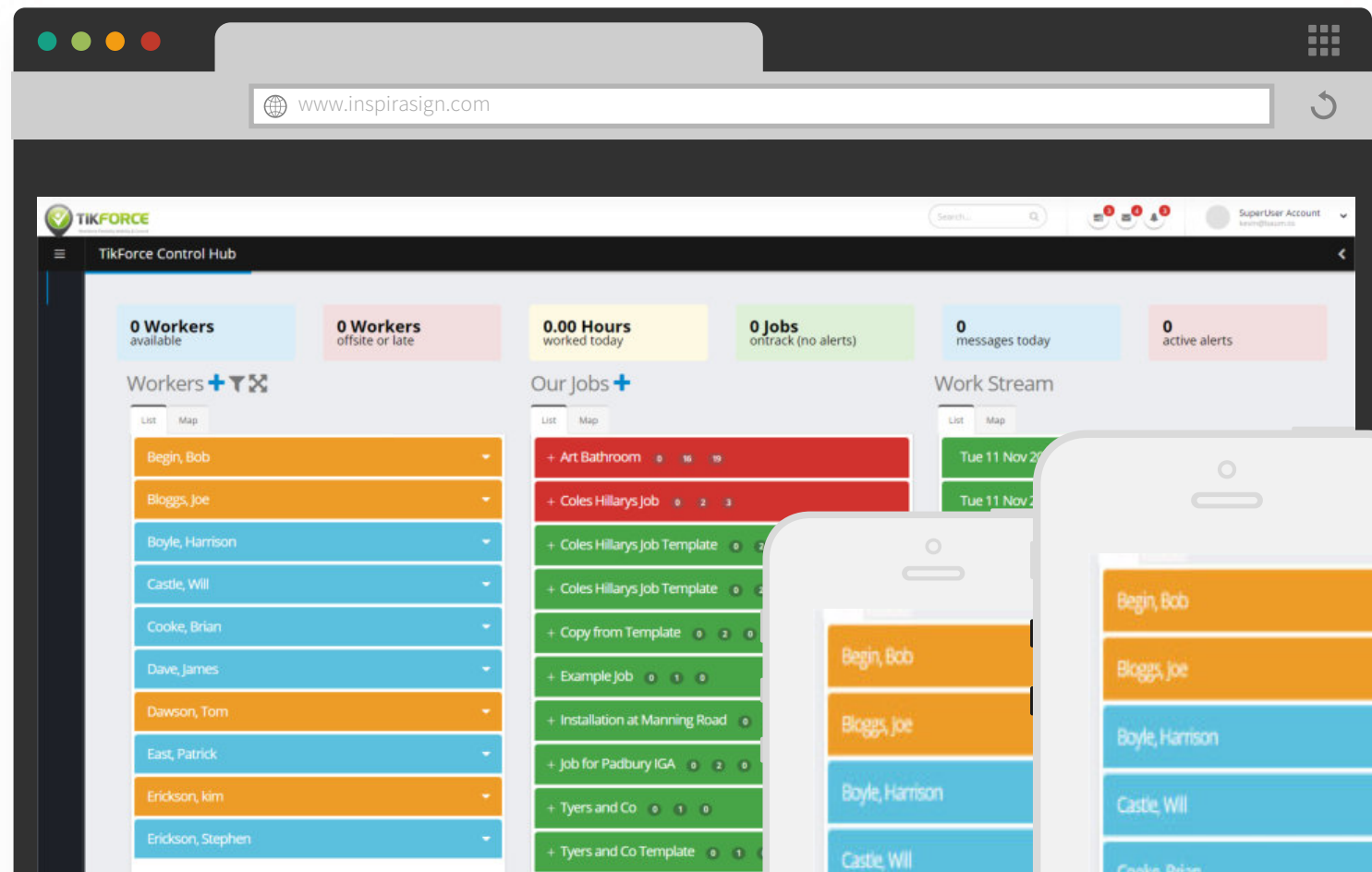
Access From Anywhere

Device & Location

It is important that management can also be mobile. Keep on top of Tasks & Team where you are.

Many Businesses Categories

- Construction
- Health
- Home Services
- Business Services
- Casual Workforce/Labour Hire
- Security
- Real Estate
- Engineering
- +++++ many more



TikForce Control Hub

SAAS Business Model

About Control Hub Price

Take Control, Be Informed & Profit

TikForce Control Hub is a low cost per month per worker business model that allows very small and very large organisations to cost effectively use TikForce and see a quick return on investment.

Monthly Plus

Training

Configuration & Integration

\$ 150 Per Hr



Employer

Administor Work Force

Only pay for worker that are tracked.

Can have unlimited profile of employees, contractors and favourite work pool resources & only pay for workers that are assigned tasks.

Average Price

15\$

per month per worker

Unlimited Work Pool Access

Only Pay For Tracked Workers

Free Worker & Client Apps

Tracked Workers

 **6000 +**



TikForce Enterprise

The Enterprise Sub Contractor Reporting Platform



Enterprise Employer

Sub Contract Work Force Administrator

Suitable for any business that needs to better manage people employed by business that are contracting to them.

Features & Benefits

- Schedule Work
- See Task and Project Completion
- Anonyms View of Worker activity
- Alerts When Worker or Task Falls Outside Expectations
- Wrong Place or Time
- Easy Communication
- Images, Audio, Files Attached
- Task & Project Variation Management
- Integrates to TikPool to Access Additional Validated Worker Resources from Associated companies
- Benchmark work output across suppliers

About Enterprise

Take Control, Be Informed & Profit

TikForce Enterprise is a Special Control Hub specifically for project managers that need to manage outcomes across multiple supply businesses. From here you can track up coming work, allocate tasks, schedule tasks, monitor outcomes, communicate with suppliers and manage your business.

Anonymised worker information give granular view of work being done while hiding specific worker details.



Workers

Assets

Tasks

TikForce Enterprise

SAAS Business Model

About Enterprise Price

Take Control, Be Informed & Profit

TikForce Enterprise Control Hub is a low cost per month per company business model that allows small and very large organisations to cost effectively use TikForce Enterprise and see a quick return on investment.

Monthly Plus

Training

Configuration & Integration

\$ 150 Per Hr



Enterprise Employer

Sub Contract Work Force Administrator

Only pay for companies that are tracked. Keep history for comparison reporting – Unlimited companies – Group by project.

Average Price

150\$

per month per company

Unlimited Reporting

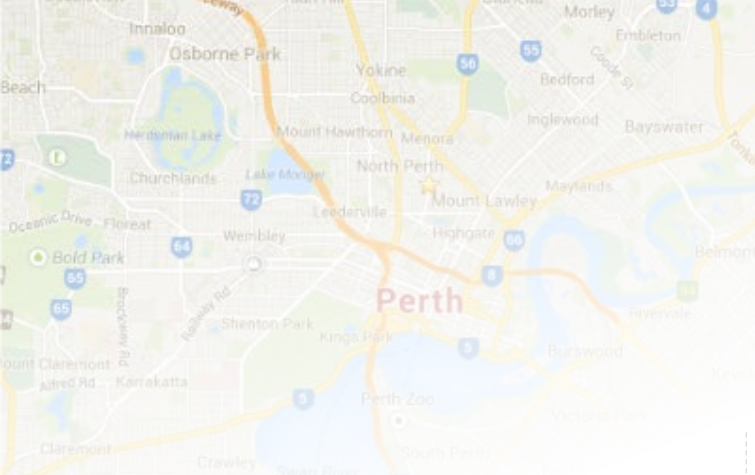
Only Pay For Tracked Companies

Free Mobile Application

Tracked Companies



50 +



TikForce Work Pool

The Ultimate Worker Marketplace



Employer & Employee

Work Force Marketplace

Suitable for any business that needs to find the best validated worker fast.

Suitable for any worker that wants to Get Work, Show Skills, Get Validation of Competency & increase personal control of their work

Features & Benefits

- Find Workers
- Find Work
- Show Skills and Competency Validation
- Share Skills, Availability, Approximate Location
- Link Skills to Tools & Assets
- Integrates to TikForce Control Hub
- Integrates to Timesheets, Accounts & Payroll
- Invoice or PAYE
- Easy On Boarding
- APIs for easy integration
- Low Monthly Cost
- Over 4000 Validation Office

About Work Pool

Safely Use The Best Worker For the Task

TikForce Pool is a validated worker marketplace that allows workers to find the work they want when and where they want it and empowers employers to find and use the best worker for the tasks & work they have easily

Validation



Payroll Integration



Extend Opportunities



TikForce Work Pool

SAAS Business Model

About Work Pool Market Price

Get Work | Find Workers | Validated

TikForce TikPool Market Place is a low cost way to find workers with validated skills that are available in your area at times you need them. For workers it is a low cost way to win work at the times and places that suit the worker.

TikPool Provide the lowest cost simplest way to promote your validated skills.

Monthly Plus

\$ **55**



Per Validation



Employer & Employee

Work Force Marketplace

Only pay for worker that are tracked.

Can have unlimited profile of employees, contractors and favourite work pool resources & only pay for workers that are assigned tasks.

Average Price

20\$

per month per profile

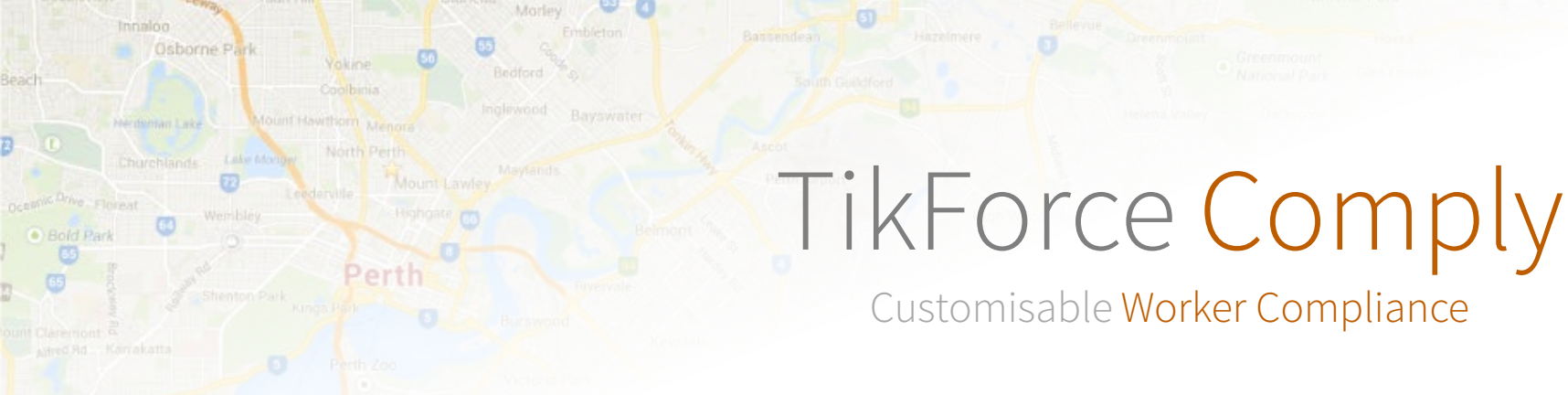
Unlimited Work Opportunities

Validation Extra

Free Worker Apps

TikPool Profiles

15000 +



TikForce Comply

Customisable Worker Compliance



Employer & Employee

Work Force Marketplace

Suitable for any business that needs to find the best validated worker fast.

Suitable for any worker that wants to Get Work, Show Skills, Get Validation of Competency & increase personal control of their work

Features & Benefits

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Validation



Payroll Integration



Extend Opportunities



TikForce Comply

Configuration & SAAS Business Model

About Co-Branded Compliance

Validate Workers | Alerts | Your Way

TikForce Compliance is specifically for businesses that require their employees and or contractors to have and maintain validation of competency

TikComply Provide the lowest cost simplest way to validated skills and insure compliance.

Monthly Plus

\$ **55** 
Per Validation



Private Employee/Contractor Validation

Work Force Compliance

Customised workflow for employer specific validation. Alerts on dates to insure employees & contractors have current qualifications, training, licenses, insurance to carry out specified work.

Average Price

New

10\$

per month per profile

Unlimited Alerts & Notifications

Per Validation Profile

+ From \$5,000 Setup

Free Management Apps

Compliance Profiles

 **25000 +**



TikForce Traks

Track Assets & Freight Along Side Workers



Operation & Management

[Asset Manager & Operations](#)

Suitable for any business that needs to better manage assets or freight.

Features & Benefits

- Track Vehicles Location
- Access Comprehensive Performance Data
- Maintain Alerts for Deviation From Expectations
- Mobile or Satellite Networks
- Track Loads Along with Vehicle
- Real Time Reporting
- Integrates to Workers & Task Management



Things



Vehicles



Details

About TikTraks

Take Control, Be Informed & Profit

TikForce TikTraks extends and integrates assets including vehicles and things to an integrated management platform. TikTraks integrates with the TikForce Control Hub so you can see assets in the same management interface with your work force.



TikForce TikTraks

SAAS Business Model



Operation & Management

Asset Manager & Operations

Only pay for worker that are tracked.
Can have unlimited profile of employees, contractors and favourite work pool resources & only pay for workers that are assigned tasks.

Average Price

30\$

per month per vehicle

Unlimited Reporting

Only Pay For Tracked Vehicles/Assets

Free Mobile Apps

Tracked Assets

500 +

About TikTraks Price

Take Control, Be Informed & Profit




TikForce TikTraks is an integrated or stand alone vehicle and asset tracking system that is easy to implement and at a low monthly cost that makes asset and vehicle tracking a good business choice for any business with a small or large fleet.

Monthly Plus

From **\$ 150**
Per Device

TikForce Revenue Model

Short Term Targets Twelve Months*

	Targets	\$ pm	Reoccurring Income pm
 WorkForce Control & Alerts TIKFORCE Control	6,000	\$ 15	\$ 90,000
 SubContractor Benchmarking & Reporting TIKFORCE Enterprise	50	\$ 150	\$ 7,500
 Advanced Vehicle & Asset Tracking TIKFORCE Traks	500	\$ 30	\$ 15,000
 Workpool & Validation Marketplace TIKFORCE Pool	15000	\$ 19	\$ 285,000

Totals \$ 397,500 pm

**

* Twelve month roll out to commence 90 days after listing.

** This is the point that TikForce will become cash flow positive.












TIKFORCE
WorkForce Flexibility Mobility & Control



The Workforce Cloud Platform Mobility, Flexibility & Control

TikForce Pipeline

Some of our potential up coming Sales

Client	Potential # of Users	Primary Product
Entity Solutions	10,000	 
Wesley Mission	600	 
Uber	1000	
Brookfield Johnson	500	 
Dale Alcock Homes	500	 

We have a number of smaller businesses rolling out however we are now focusing on organisations and groups that can deliver large numbers of users. Target paid monthly users across products is + 20,000 in first twelve months



The Workforce Cloud Platform Mobility, Flexibility & Control

Meet The Team



Kevin Baum - CEO

Kevin has over twenty five years' experience in technology development with companies in Australia and internationally. Kevin has served as Managing Director of ASX-listed company Chrome Global and as part of the management team at OzEmail, one of Australia original Internet Start Ups.



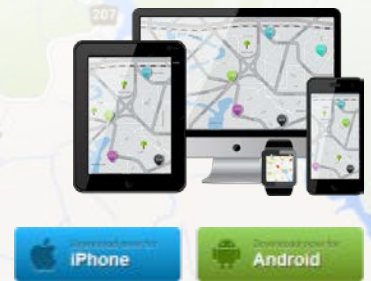
Terry Jones - COO

Terry, in the capacity of Senior Executive and Non-Executive Director, brings over 20 years' extensive international experience across a diverse range of industries to include: resources; consulting; manufacturing; logistics; aerospace; licensing; distribution ; and, brand management.



Rox Dawson - CTO

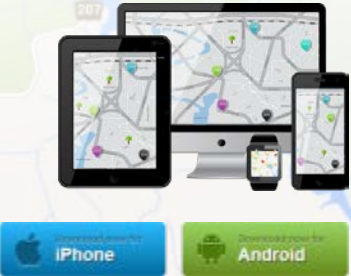
Rox has a formal education in Information Technology and is a Senior Member of the Australian Computer Society with more than 30 years experience in international organisations. Rox's experience covers both IT and non IT roles, within Australia and overseas and includes management, consulting, project management, eBusiness, analysis, development, training and support.



Use of Funds

Net IPO Proceeds (\$5.0m) \$4,600,000

Use of Funds	\$ '000
Marketing	1,800
Product Enhancement	900
Commissions & Channel Fees	400
Working Capital	1,500



The Workforce Cloud Platform Mobility, Flexibility & Control



Thank You

TikForce Presentation

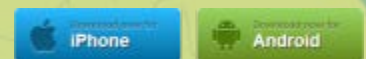
Kevin Baum

Chief Executive Officer

kevin@TikForce.com



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