

## Notice of change in interests of substantial holder

To: Company Name/Scheme: Fitzroy Resources Limited

ACN/ARSN 145 590 110

### 1. Details of substantial holder<sup>(1)</sup>

Name Tisia Nominees Pty Ltd <Henderson Family a/c>  
ACN/ARSN (if applicable) 008 919 346

There was a change in the interests of the substantial holder on 20/1/2015

The previous notice was given to the company on 10/2/2014

The previous notice was dated 10/2/2014

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate<sup>(2)</sup> had a relevant interest<sup>(3)</sup> in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities <sup>(4)</sup>	Previous notice		Present notice	
	Person's votes	Voting power <sup>(5)</sup>	Person's votes	Voting power <sup>(5)</sup>
Ordinary Shares	6,070,489	5.29%	12,140,978	7.55%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change <sup>(6)</sup>	Consideration given in relation to change <sup>(7)</sup>	Class and number of securities affected	Person's votes affected
20/1/2015	Tisia Nominees Pty Ltd <Henderson Family a/c>	Entitlement in Rights Issue accepted	\$24,281.96	6,070,489	6,070,489

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder <sup>(8)</sup>	Nature of relevant interest <sup>(6)</sup>	Class and number of securities and Person's votes
				Ordinary Shares
Tisia Nominees Pty Ltd <Henderson Family a/c>	Tisia Nominees Pty Ltd <Henderson Family a/c>	Tisia Nominees Pty Ltd <Henderson Family a/c>	Legal and beneficial owner	12,140,978

5. Changes in association

The persons who have become associates<sup>(2)</sup> of, ceased to be associates of, or have change the nature of their association<sup>(9)</sup> with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tisia Nominees Pty Ltd	4 Brockman Avenue Dalkeith WA 6009

Signature

print name Tom Henderson

capacity Director

Sign here 

date 21/1/15