

Manager of Company Announcements
ASX Compliance Pty Limited
Level 6
20 Bridge Street
SYDNEY NSW 2000

22 January 2015
By e-lodgement

NOTIFICATION OF CHANGE OF SUBSTANTIAL HOLDER

In accordance with the Deed of Undertaking entered into between Unilife Corporation (**Company**) (ASX:UNS) and ASX, the Company provides ASX with the following information in relation to the substantial holding held by Alan Shortall in the Company. The information provided in this Notification of Change of Substantial Holder has already been disclosed by the Company to ASX as per the Appendix 3Y for Alan Shortall lodged with ASX upon issue of the additional shares of restricted stock on 15 November 2014. However, the Company provides the following information for clarity purposes only.

1 Details of Substantial Holder

Name:	Alan Shortall
ACN/ARSN (if applicable):	Not Applicable
Date of previous notice:	4 October 2013

2 Details of Voting Power

The total number of previous and present votes attached to all voting shares in the Company that the substantial holder or its associates had a relevant interest as of 22 January 2015 was/is as follows:

Class of Securities	Previous number of Securities	Previous Voting Power	Present number of Securities	Present Voting Power
Shares of common stock	6,242,643	6.2%	6,709,043	5.8%
Shares of restricted stock	466,400	0.5%	4,000,000	3.4%
Total	6,709,043	6.7%	10,709,043	9.2%

3 Details of Present Registered Holders

Holder of relevant interest	Registered holder of securities	Class and number of securities
Alan Shortall	Alan Shortall	6,709,043 shares of common stock 4,000,000 shares of restricted stock

—ends—

Shareholder / Analyst Enquiries:

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