

MARKET RELEASE

22 January 2015

Reclaim Industries Limited

TRADING HALT

The securities of Reclaim Industries Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 27 January 2015 or when the announcement is released to the market.

Security Code: RCM

Sandra Wutete Senior Adviser, Listings Compliance (Perth)



Reclaim Industries Limited ABN 47 090 671 819 Level 24, 44 St Georges Terrace PERTH WA 6000 PO Box Z5183, PERTH WA 6831 Telephone + 61 8 6211 5099 Fax + 61 8 9218 8875

22 January 2015

Ms Sandra Wutete Adviser Listings (Perth) Level 8, Exchange Plaza 2 the Esplanade PERTH WA 6000.

Dear Sandra

RECLAIM INDUSTRIES LIMITED TRADING HALT REQUEST

Reclaim Industries Limited ("the Company") hereby request that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

- 1. The Company requests a trading halt immediately, pending the release of an announcement in relation to a capital raising.
- 2. The trading halt is to last until the earliest of the Company releasing the announcement, or the commencement of trading on 27 January 2015.
- 3. We expect that the trading halt will end by the Company making an announcement.
- 4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Deborah Ho Company Secretary Reclaim Industries Limited