

Cape Lambert Completes On-Market Share Buy-Back

Australian resource and investment company, Cape Lambert Resources Limited (**ASX:CFE**) (**Cape Lambert** or the **Company**) wishes to advise shareholders that it has completed its on market buy-back which commenced on 23 January 2014 (refer ASX announcement dated 8 January 2014).

In accordance with Listing Rule 3.8A, we attach a copy of Appendix 3F.

Yours faithfully
Cape Lambert Resources Limited

Melissa Chapman
Company Secretary

Cape Lambert Resources Limited (ASX: CFE) is a fully funded mineral development company with exposure to iron ore, copper, gold, uranium, manganese, lithium and lead-silver-zinc assets in Australia, Europe, Africa and South America.

Australian Securities Exchange Code: CFE

Ordinary shares
626,686,586

Unlisted Options
500,000 (\$0.15 exp 30 Sept 2015)
9,225,000 (\$0.088 exp 18 Dec 2016)

Board of Directors

Tony Sage
Executive Chairman

Tim Turner
Non-executive Director

Jason Brewer
Non-executive Director

Ross Levin
Non-executive Director

Melissa Chapman
Company Secretary

Key Projects and Interests

Marampa Iron Ore Project
Pinnacle Group Assets

Cape Lambert Contact

Tony Sage
Executive Chairman

Eloise von Puttkammer
Investor Relations

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Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Cape Lambert Resources Limited	71 095 047 920

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On market
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Details of all shares/units bought back

2	Number of shares/units bought back	41,252,301
3	Total consideration paid or payable for the shares/units	\$4,244,992.06
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.135 date: 12/08/14 and 02/09/14 lowest price: \$0.075 date: 9/7/14

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Director/Company secretary)

Date: 23/01/2015

Print name: Melissa Chapman

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