

Fax message from

Chartered Accountants

To:	Australia Securities Exchange	Fax No:	1300 135 638
Company:	HLB Mann Judd	Ref:	ASX: PRW
From:	Hugh Cropley	Direct Fax No:	02 9020 4192
Date:	23 January 2015	Total number of pages:	4

(If you do not receive this message in full, please notify us either by telephone (02) 9020 4000 or fax to the number above).

Dear Sir / Madam

Please find enclosed an announcement in relation to Proto Resources & Investments Ltd ACN 105 507 517.

Should you have any queries in respect of the attached do not hesitate to contact me on (02) 9020 4075.

Kind Regards

Hugh Cropley

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Accountants | Business and Financial Advisers

**PROTO RESOURCES & INVESTMENTS LTD
(ASX Code – PRW)**

ASX ANNOUNCEMENT – 23 JANUARY 2015

NOTICE OF EFFECTUATION OF A DEED OF COMPANY ARRANGEMENT

The Deed of Company Arrangement for Proto Resources & Investments Ltd (**PRW**) was wholly effectuated by its terms under s445C(c) of the *Corporations Act 2001* on 22 January 2015 and the Deed Administrators retired effective the same date.

Attached is a copy of the notice of effectuation lodged with the Australian Securities and Investments Commission.

Any shareholder queries regarding PRW should be directed to the offices of the company on + 61 2 9293 2876.

A handwritten signature in black ink, appearing to be 'B A Taylor', written over a horizontal line.

B A Taylor
Former Deed Administrator

HLB Mann Judd (NSW) Pty Ltd ABN 32 001 500 358

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**Australian Securities &
Investments Commission**

Electronic Lodgement

Document No. **7E6673314**Lodgement date/time: 23-01-2015 15:28:00
Reference Id: 90910593**Form 5056**Corporations Act 2001
s444A(5), 445C(c) & (d), 445FA
Corporations Regulations 2001
Reg 5.3A.06 & Sch 8A**Notice that deed wholly effectuated****Liquidator details**

Registered liquidator number

477

Registered liquidator name

BARRY ANTHONY TAYLOR**Company details**

Company name

**PROTO RESOURCES & INVESTMENTS
LTD**

ACN

108 507 517**Deed wholly effectuated**

Deed of company arrangement was:

wholly effectuated by its terms under s445C(c)

Date that deed wholly effectuated or certification made

22-01-2015**Certification**

Deed wholly effectuated on its terms - s445C(c)

I, as the deed administrator of the deed of company arrangement executed
on**12-09-2014**certify that the deed is wholly effectuated by circumstances set out in the
deed.**Yes**

Form 5056 - Notice that deed wholly effectuated
Liquidator: 477 - BARRY ANTHONY TAYLOR

Authentication

This form has been authenticated by
Name BARRY ANTHONY TAYLOR
This form has been submitted by
Name Barry Anthony TAYLOR
Date 23-01-2015

For more help or information

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Telephone 1300 300 630