Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E6676504

Lodgement date/time: 27-01-2015 13:31:14 Reference Id: 90930271

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

PANORAMIC RESOURCES LIMITED

Australian Company Number (ACN)

095 792 288

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

ETON, TREVOR

ASIC registered agent number (if applicable)

22740

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

TREVOR ROLAND ETON

Capacity

Secretary

Signature

Pate signed 27-01-2015

ASIC Form 484 Ref 9093027127/01/2015

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)				
ORD1	430015	167441.55				

Earliest Date of cancellation

23-01-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD1	ORDINARY	321424015	94759767.74	0.00

Earliest date of

23-01-2015

change

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E6669567

Lodgement date/time: 22-01-2015 12:52:28 Reference Id: 90884811

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

PANORAMIC RESOURCES LIMITED

Australian Company Number (ACN)

095 792 288

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

ETON,TREVOR

ASIC registered agent number (if applicable)

22740

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

TREVOR ROLAND ETON

Capacity

Secretary

Signature

Date signed

22-01-2015

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below: Share class code Number of shares Amount paid (cash or otherwise) cancelled ORD1 165566.72 421794

Earliest Date of

16-01-2015

cancellation

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	l .	l '	Total amount unpaid on these shares
ORD1	ORDINARY	321854030	94927209.29	0.00

Earliest date of

16-01-2015

change