

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

EZA Corporation Limited (formerly Ezeatm Limited)

ABN

59 151 155 734

Quarter ended ("current quarter")

31 December 2014

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (6 months) \$A'000
1.1 Receipts from customers	1,566	6,252
1.2 Payments for		
(a) staff costs	(344)	(770)
(b) advertising and marketing	(13)	(28)
(c) research and development	-	-
(d) leased assets	-	-
(e) other working capital	(1,535)	(5,050)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	6	8
1.5 Interest and other costs of finance paid	(36)	(56)
1.6 Income taxes paid	82	52
1.7 Other (provide details if material)	-	-
Net operating cash flows	(274)	408

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		Current quarter \$A'000	Year to date (6 months) \$A'000
1.8	Net operating cash flows (carried forward)	(274)	408
1.9	Cash flows related to investing activities		
	Payment for acquisition of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets	(94)	(102)
1.10	Proceeds from disposal of:		
	(a) businesses (item 5)	9,268	9,268
	(b) listed investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	378	394
	(e) other non-current assets	647	647
1.11	Loans to other entities	-	-
1.12	Loans repaid by other entities	-	-
1.13	Other (provide details if material)		
	Prepaid sophisticated investor funds	-	-
	Acquisition related costs of business combination	-	-
	Net investing cash flows	10,199	10,207
1.14	Total operating and investing cash flows	9,925	10,615
	Cash flows related to financing activities		
1.15	Proceeds from issues of shares, options, etc.	-	-
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings	-	72
1.18	Repayment of borrowings	(772)	(1,226)
1.19	Dividends paid	-	-
1.20	Other – Capital Raising Costs	-	-
	Net financing cash flows	(772)	(1,154)
	Net increase (decrease) in cash held	9,153	9,461
1.21	Cash at beginning of quarter/year to date	695	387
1.22	Other Adjustment (<i>correction to opening balance</i>)	-	-
1.23	Cash at end of quarter	9,848	9,848

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	246
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Director fees, bonus and superannuation contributions

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

As part of the sale of the Company's ATM business including its subsidiary Ezeatm Services Pty Ltd on 31 October 2014, the Company repaid all of its outstanding borrowings and cancelled all loan facilities.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	9,848	695
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	9,848	695

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity		Ezeatm Services Pty Ltd
5.2 Place of incorporation or registration		Australia
5.3 Consideration for acquisition or disposal		\$9,268,000 net of cash disposed of
5.4 Total net assets		\$3,845,000
5.5 Nature of business		Supply and operation of ATMs

In addition to the sale of the Company's subsidiary, Ezeatm Services Pty Ltd disclosed in item 1.10(a), the Company also disposed of other assets relating to its ATM business, including physical assets and other intangible assets. The proceeds from the sale of these assets is included in items 1.10(d) and 1.10(e) above.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:  Date: 27 January 2015
(Managing Director)

Print name: Doug Rose