

MARKET RELEASE

28 January 2015

Leopard Resources NL

TRADING HALT

The securities of Leopard Resources NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 30 January 2015 or when the announcement is released to the market.

Security Code: LRR

Jill Hewitt Senior Adviser, Listings Compliance (Perth)



Leopard Resources NL

Leopard Resources NL is a publicly listed mineral exploration company based in Perth, Western Australia.

CÓMPANY INFÓRMATIÓN

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CORPORATE DIRECTORY

SOLICITORS Steinepreis Paganin 16 Milligan Street Perth, WA 6000

AUDITORS HLB Mann Judd Level 4, 130 Stirling Street Perth, WA 6000

SHARE REGISTRY Computershare Investor Services 45 St Georges Terrace Perth, WA 6000

ASX Code: LRR

Leopard Resources NL

28th January 2015 Companies Announcements Office ASX Limited 20 Bridge Street Sydney NSW 2000

Request for Trading Halt

The Board of Leopard Resources N.L. (ASX: LRR, "the Company") hereby request a trading halt of the companies securities.

The purpose of this request is pending an announcement for a proposed transaction including capital raising.

The Company request the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Friday 30th January 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours Faithfully

C Willis Director Leopard Resources N.L