



# MARKET RELEASE

28 January 2015

**Pegasus Metals Limited**

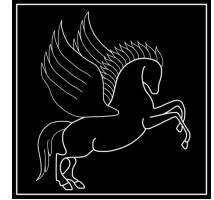
**TRADING HALT**

The securities of Pegasus Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 30 January 2015 or when the announcement is released to the market.

Security Code: PUN

Jill Hewitt  
**Senior Adviser, Listings Compliance (Perth)**

# PEGASUS METALS LIMITED



28 January 2015

Jeremy Newman  
Australian Securities Exchange Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Via email [jeremy.newman@asx.com.au](mailto:jeremy.newman@asx.com.au)

Dear Jeremy,

## TRADING HALT REQUEST

I request that the securities of Pegasus Metals Limited be placed in trading halt as follows:

1. The trading halt has been requested pending an announcement by the Company on the composition of the Board of Directors;
2. The trading halt should be until the release of an announcement by the Company, expected to be by no later than market open Friday 30 January 2015;
3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,



**GRAHAM ANDERSON**  
Director/Company Secretary