

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **FITZROY RESOURCES LIMITED**ABN **128 378 745****1. Details of substantial holder (1)**Name **Craig Ian Burton**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **20 January 2015**The previous notice was given to the company on **10 February 2014**The previous notice was dated **10 February 2014****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	5,917,496	5.4%	11,834,992	7.36%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20/01/2015	Craig Ian Burton	Acceptance of Entitlement Shares	\$23,669.99	ORD 5,917,496	5,917,496

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Skye Equity Pty Ltd	Skye Equity Pty Ltd	Craig Ian Burton	Direct	11,834,992	11,834,992

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

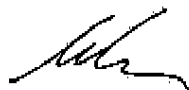
The addresses of persons named in this form are as follows:

Name	Address
Craig Burton	PO Box 453, West Perth WA 6872

Signature

Print name Craig Burton Capacity Director

sign here



date 28 January 2015

